

**Return of Allotment of Shares**Company Name: **LAKA LTD**Company Number: **10575209**Received for filing in Electronic Format on the: **14/02/2020**

X8YSX18W

Shares Allotted (including bonus shares)Date or period during which
shares are allotted From
30/01/2020

Class of Shares:	ORDINARY	Number allotted	7169
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	41.84
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	14890
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	35.92
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SEED-2	Number allotted	1391
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	35.92
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SEED-2	Number allotted	64530
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	41.84
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	157597
Currency:	GBP	Aggregate nominal value:	15.7597

Prescribed particulars

EACH ORDINARY SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH ORDINARY SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, HOLDERS OF ORDINARY SHARES WILL BE ENTITLED AFTER DISTRIBUTION TO HOLDERS OF SEED-1 PREFERRED SHARES, SEED-2 PREFERRED SHARES AND DEFERRED SHARES TO THE BALANCE OF THE SURPLUS ASSETS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

Class of Shares:	SEED-1	Number allotted	8936
	PREFERRED	Aggregate nominal value:	0.8936
Currency:	GBP		

Prescribed particulars

EACH SEED-1 PREFERRED SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SEED-1 PREFERRED SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS, ON A LIQUIDATION OR A RETURN OF CAPITAL, SEED-1 PREFERRED SHARES WILL BE ENTITLED, AFTER DISTRIBUTIONS TO HOLDERS OF SEED-2 PREFERRED SHARES, TO THE GREATER OF: - I) AN AMOUNT PER SEED-1 PREFERRED SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCL. PREMIUM) PRICE PER SHARE AS SET OUT IN THE REGISTER OF MEMBERS IN THE COMPANY FOR EACH SEED PREFERRED SHARE (PREFERENCE AMOUNT) TOGETHER WITH A SUM EQUAL TO ANY ARREARS PAYABLE IN RESPECT OF SUCH SHARE. WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED-1 PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP ON THEIR SEED-1 PREFERRED SHARES; OR - II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED-1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED-1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO LIQUIDATION OR RETURN OF CAPITAL.

Class of Shares:	SEED-2	Number allotted	82028
	PREFERRED	Aggregate nominal value:	8.2028

Currency: **GBP**

Prescribed particulars

EACH SEED-2 PREFERRED SHARE CARRIES THE RIGHT TO VOTE AND CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SEED-2 PREFERRED SHARE IS NON-REDEEMABLE. ON A DISTRIBUTION OF ASSETS, ON A LIQUIDATION OR A RETURN OF CAPITAL, SEED-2 PREFERRED SHARES WILL BE ENTITLED TO THE GREATER OF: - I) AN AMOUNT PER SEED-2 PREFERRED SHARE EQUAL TO THE AMOUNT PAID UP OR CREDITED AS PAID UP (INCL. PREMIUM) FOR SUCH SHARE EXCEPT IN RELATION TO THE 16,107 SEED-2 PREFERRED SHARES ACQUIRED IN AGGREGATE BY WAY OF TRANSFER BY LOCALGLOBE AND CREANDUM ON OR AROUND IN WHICH CASE THE AMOUNT SHALL BE £34.48 (PREFERENCE AMOUNT) TOGETHER WITH A SUM EQUAL TO ANY ARREARS PAYABLE IN RESPECT OF EACH SHARE. WHERE THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT IN FULL, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SEED-2 PREFERRED SHARES PRO RATA TO THE AMOUNTS PAID UP ON THEIR SEED-2 PREFERRED SHARES; OR - II) AN AMOUNT PER SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED-2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED-2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO LIQUIDATION OR RETURN OF CAPITAL.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	248561
		Total aggregate nominal value:	24.8561
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.