



Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black, type or bold lettering

Company number

Company number box with handwritten '3543' and a crossed-out '2453'

1. Name of company

* insert full name of company

Name of company: VICKERS PUBLIC LIMITED COMPANY (now VICKERS ENGINEERING plc)

2. This section must be completed for allotments

† distinguish between ordinary preference, etc.

Table with 4 columns: Description of shares, ORDINARY, ORDINARY, ORDINARY. Rows A-C: Number allotted, Nominal value of each, Total amount paid or due.

□ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 14 MAY 19 98] □, or (b) [from 19 to 19] □

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Table with 4 columns for D (Extent to which each share is to be treated as paid up) and E (Consideration of which the shares were allotted).

NOTES

- 1. This forms should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E.
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

CHRIS MELVILLE
VICKERS ENGINEERING plc
MILLBANK TOWER
MILLBANK
LONDON SW1P 4RA
0171 828 7777

For official use box with Post room label



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	ordinary	ordinary	ordinary
MR PHILIP SIMON ARTHUR WILKINS ARDEN COTTAGE WESTSIDE NORTH LITTLETON EVESHAM WORCS. WR11 5QP	20811		
MR ROGER G MUSSON WOODSIDE COTTAGE PARK CLOSE ASHLEY PARK WALTON-ON-THAMES SURREY KT12 1EW		20000	
TOTAL	20811	20000	

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed *M. Howell* Designation ASSISTANT SECRETARY Date 31/7/98

Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ