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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type or, bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[15]

2065

Name of company

* LLOYDS BANK Plc

* insert full name of company

I, MICHAEL ROGER HATCHER

of 71 LOMBARD STREET, LONDON, EC3P 3BS

† delete as appropriate

~~I, the director/the secretary/the administrator/the administrative receiver of the above company or~~

‡ insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

~~solemnly and sincerely declare that the debt for which the charge described below was given has been~~

~~paid in full in (full) (part) (part) See Attached Appendix.~~

Date and Description of charge: CONTINUING LENDING AGREEMENT

Date of Registration: 20th August 1997

§ the date of registration may be confirmed from the certificate

Name and address of [chargee] ~~(trustee for the debenture holders)~~ FEDERAL RESERVE BANK OF ATLANTA ("FRBA"), 104 MARIETTA STREET NW, ATLANTA, GEORGIA 30303-2713, U.S.A.

§ insert brief details of property

Short particulars of property charged: 1. Assets identified by Lloyds Bank Plc and accepted by FRBA and the proceeds thereof 2. Property of Lloyds Bank Plc in the possession of FRBA 3. Records

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 71 Lombard Street London EC3

Declarant to sign below

the 19th day of February one thousand nine hundred and ninety eight before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

JHPURVES

Presenter's name address and reference (if any):

The Secretary
Lloyds TSB Group Plc
71 Lombard Street
London EC3P 3BS

For official Use
Mortgage Section



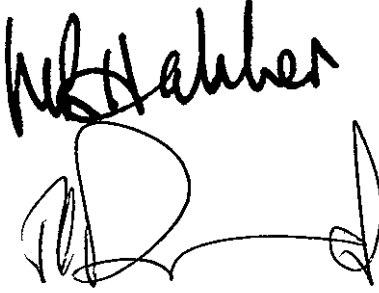
Notes

The address of the Registrar of Companies is:-

Companies House
Crown Way
Cardiff
CF4 3UZ

Lloyds Bank Plc: Company number 2065

the secretary of the above company, does solemnly and sincerely declare that no amounts were advanced by the Federal Reserve Bank of Atlanta to Lloyds Bank Plc pursuant to the continuing lending agreement, no other liabilities of Lloyds Bank Plc arising anywhere in the world are due, or became due to, or were acquired by the Federal Reserve Bank of Atlanta. Therefore, the charge described below may be discharged in full.


Robert