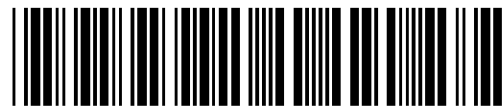




Return of Allotment of Shares

Company Name: **OPTARE PLC**

Company Number: **06481690**



Received for filing in Electronic Format on the: **18/01/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted From
03/07/2018

Class of Shares:	ORDINARY	Number allotted	200000000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	752145493
Currency:	GBP	Aggregate nominal value:	6769309.437

Prescribed particulars

THE DEFERRED SHARES HAVE NO VOTING RIGHTS. THE DEFERRED SHARES HAVE NO RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION OF THE PROFITS OR INCOME OF THE COMPANY. THE DEFERRED SHARES HAVE NO RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION, EXCEPT THAT ON WINDING UP HOLDERS OF DEFERRED SHARES ARE ENTITLED TO THE RETURN OF THE AMOUNT PAID UP ON THEM ONLY AFTER REPAYMENT OF ALL CAPITAL PAID UP ON ALL ORDINARY SHARES PLUS £10,000,000 PER ORDINARY SHARE. THE DEFERRED SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	ORDINARY	Number allotted	62460291827
Currency:	GBP	Aggregate nominal value:	62460291.827

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	63212437320
		Total aggregate nominal value:	69229601.264
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.