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COMPANIES FORM No. 395

Particulars of a mortgage or charge

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109 227

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

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Please complete legibly, preferably in black type, or bold block lettering

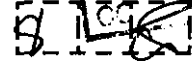
* insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



2553654

Name of company

* BUSINESS IN FOCUS LIMITED

Date of creation of the charge

19 NOVEMBER 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the mortgage or charge

THE MORTGAGOR WITH FULL TITLE GUARANTEE CHARGES BY WAY OF A LEGAL MORTGAGE ALL AND EVERY INTEREST IN OR OVER THE PROPERTY DESCRIBED ABOVE WHICH THE MORTGAGOR NOW OR HEREAFTER HAS THE POWER SO TO CHARGE AND CHARGES IN EQUITY ALL OTHER INTERESTS THEREIN (THE MORTGAGED PROPERTY) AND THE PROCEEDS OF THE SALE THEREOF AND CHARGES TO THE BANK ALL MONEYS TO BE RECEIVED UNDER ANY POLICY OF INSURANCE EFFECTED IN RESPECT OF THE MORTGAGED PROPERTY AS A CONTINUING SECURITY TO THE BANK FOR THE DISCHARGE ON DEMAND OF:

(I) ALL PRESENT AND/OR FUTURE INDEBTEDNESS OF THE MORTGAGOR TO THE BANK ON ANY CURRENT AND/OR OTHER ACCOUNT WITH INTEREST AND BANK CHARGES AND

(II) ALL OTHER LIABILITIES WHATSOEVER OF THE MORTGAGOR TO

Names and addresses of the mortgagees or persons entitled to the charge

NATIONAL WESTMINSTER BANK PLC
NOTTINGHAM SECURITIES CENTRE
IMPACT HOUSE
8 CASTLE BOULEVARD NOTTINGHAM

Postcode NG7 1GG

Presentor's name address and reference (if any):

Eversheds.
DX 33016
Cardiff.

For official Use
Mortgage Section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

(1) PLOT 24 & 26 BRYNMENYN INDUSTRIAL ESTATE
BRYNMENYN BRIDGEND

(2) THE MORTGAGOR WITH FULL TITLE GUARANTEE ALSO CHARGES BY WAY OF FLOATING SECURITY ALL MOVEABLE PLANT AND MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT BUILDING AND OTHER MATERIALS GOODS AND OTHER EFFECTS NOW AND FROM TIME TO TIME PLACED ON OR USED IN OR ABOUT THE MORTGAGED PROPERTY (THE CHARGED EFFECTS)

(3) THE MORTGAGOR WITH FULL TITLE GUARANTEE HEREBY ASSIGNS UNTO THE BANK ALL THAT THE GOODWILL AND CONNECTION OF ANY BUSINESS OR BUSINESSES FROM TIME TO TIME CARRIED ON IN OR UPON THE MORTGAGED PROPERTY OR ANY PART OR PARTS THEREOF AND THE FULL BENEFIT OF ALL LICENCES (WHICH EXPRESSION SHALL ALSO INCLUDE ANY REGISTRATIONS) HELD IN CONNECTION WITH SUCH BUSINESS(ES) SUBJECT TO REDEMPTION ON PAYMENT OF ALL LIABILITIES HEREBY SECURED AND THE EXPRESSION "THE MORTGAGED PROPERTY" SHALL BE CONSTRUED ACCORDINGLY.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount details]

Signed *Greenhalgh*

Date 23.11.99

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

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Particulars of a mortgage or charge (continued)

Continuation sheet No 1
to Form No 395 and 410 (Scot)

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Please complete legibly, preferably in black type, or bold block lettering

Company Number

255654

Name of Company

BUSINESS IN FOCUS LIMITED

Limited*

* delete if inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

THE BANK PRESENT FUTURE ACTUAL AND/OR CONTINGENT

(III) ALL COSTS CHARGES AND EXPENSES HOWSOEVER INCURRED BY THE BANK IN RELATION TO THIS MORTGAGE AND SUCH INDEBTEDNESS AND/OR LIABILITIES ON A FULL INDEMNITY BASIS

AND FOR THE PAYMENT OF INTEREST ON THE FOREGOING DAY BY DAY FROM DEMAND UNTIL FULL DISCHARGE (AS WELL AFTER AS BEFORE JUDGMENT) AT THE RATE PAYABLE OR DEEMED TO BE PAYABLE BY THE MORTGAGOR. SUCH INTEREST WILL BE CALCULATED AND COMPOUNDED AS AGREED OR IN SUCH MANNER AS THE BANK MAY REASONABLY DETERMINE FROM TIME TO TIME.

THE COSTS AND EXPENSES REFERRED TO HEREIN SHALL INCLUDE (FOR THE AVOIDANCE OF DOUBT) ALL THE AMOUNTS THE BANK MAY FROM TIME TO TIME REQUIRE TO COMPENSATE IT FOR IT INTERNAL MANAGEMENT AND ADMINISSTRATIVE COSTS AND EXPENSES INCURRED IN CONNECTION WITH THE ENFORCEMENT OF THIS MORTGAGE AND RECOVERY OF THE LIABILITIES SECURED BY IT. IN THE ABSENCE OF MANIFEST ERROR A CERTIFICATE SIGNED BY AN OFFICER OF THE BANK AS TO THE AMOUNT OF SUCH COSTS AND EXPENSES INCURRED BY THE BANK FROM TIME TO TIME SHALL FOR ALL PURPOSES BE CONCLUSIVE EVIDENCE (AND ADMISSIBLE AS SUCH) AGAINST AND BINDING UPON THE MORTGAGOR.

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

**Please complete
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in black type, or
bold block lettering**

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legibly, preferably
in black type, or
bold block lettering**

[Empty rectangular box for providing short particulars of all the property mortgaged or charged.]

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02553654

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 19th NOVEMBER 1999 AND CREATED BY BUSINESS IN FOCUS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th NOVEMBER 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th NOVEMBER 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E