

M

Please do not write in this margin

COMPANIES FORM No. 395 Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

CHA 116

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

To the Registrar of Companies

For official use

Company number

1011

43026

Name of company

*BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED (the "Company")

Date of creation of the charge

16 October 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge between the Company and The Co-operative Bank p.l.c. (the "Bank")

Amount secured by the mortgage or charge

All monies, obligations and liabilities which shall for the time being (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Bank by the Company whether actually or contingently, and whether solely or jointly with any other person, and whether as principal or surety, and whether or not the Bank shall have been an original party to the relevant transaction, including interest discount commission or other lawful charges and expenses which the Bank may, in the course of its business, charge in respect of any of the matters aforesaid or for keeping the Company's account(s).

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank p.l.c., P O Box 101, 1 Balloon Street, Manchester

Postcode M60 4EP

Presentor's name address and reference (if any);

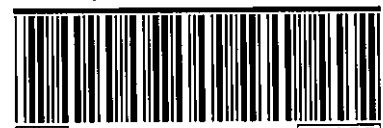
HALLIWELL LANDAU
ST JAMES'S COURT
BROWN STREET
MANCHESTER
M2 2JF

CAS.EAB.C5142.1060.BOL-395.S1

Time critical reference

For official use
Mortgage Section

Post room



JMA *J52EYPWN* 132
COMPANIES HOUSE 18/10/96

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage all legal interests and otherwise by way of specific equitable charge all that property known as Red Moss, Horwich, Bolton as described in a lease dated 16 October 1996 between Bolton Sporting Ventures Limited (1) and the Company (2) and including all additions thereto and all fixtures and all fittings in the nature of fixtures and all fixed plant and machinery (not being chattels within the meaning of the Bills of Sale Acts) now or in the future in or about such proeprty and any part or parts thereof (the "Property";
2. Assigns (i) the goodwill of the business carried on at or from the Property (ii) the benefit of any licence or certificate necessary to carry on at or from the Property the business or undertaking of the Company and (iii) the right to recover and receive any compensation payable in respect of any such licence or certificate.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Halliwel Hardam

Date 18th October 1996

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00043026

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th OCTOBER 1996 AND CREATED BY BOLTON WANDERERS FOOTBALL & ATHLETIC COMPANY LIMITED(THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th OCTOBER 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd OCTOBER 1996.

A handwritten signature in cursive script that reads 'R.L. Adams'.

R.L. ADAMS

for the Registrar of Companies

PM
23-10

