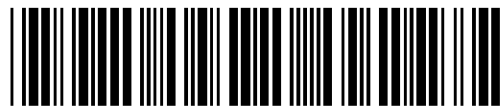




Return of Allotment of Shares

Company Name: **Wolseley Limited**

Company Number: **00029846**



Received for filing in Electronic Format on the: **18/02/2014**

X3203D0P

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/07/2013	24/07/2013

Class of Shares:	ORDINARY	Number allotted	5175
	10P	Nominal value of each share	0.1
Currency:	GBP	Amount paid:	18.27
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	18674179648
Currency:	GBP	Aggregate nominal value:	186741.8
		Amount paid per share	0.00001
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	31235
	10P	Aggregate nominal value:	3123.5
Currency:	GBP	Amount paid per share	7.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.

Class of Shares:	ORDINARY	Number allotted	962
	10P	Aggregate nominal value:	96.2
Currency:	GBP	Amount paid per share	12.76
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.

Class of Shares:	ORDINARY	Number allotted	2730
	10P	Aggregate nominal value:	273
Currency:	GBP	Amount paid per share	16.89
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.

Class of Shares:	ORDINARY	Number allotted	71
	10P	Aggregate nominal value:	7.1
Currency:	GBP	Amount paid per share	36.74
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.

Class of Shares:	ORDINARY-	Number allotted	1
	A	Aggregate nominal value:	0.1
Currency:	GBP	Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	18674214647
		Total aggregate nominal value:	190241.7

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.