



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2D786EI

Company Name: BRISTOL ROVERS (1883) LIMITED

Company Number: 04501223

Received for filing in Electronic Format on the: 23/07/2013

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/06/2013

Class of shares	ORDINARY	<i>Number allotted</i>	728599
		<i>Nominal value of each share</i>	0.1
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0
<i>Non-cash consideration</i>	CONVERSION OF LOANS TO SHARES		

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	8133841
		<i>Aggregate nominal value</i>	813384.1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE, AND HAS EQUAL RIGHTS TO BOTH DIVIDEND DISTRIBUTION AND CAPITAL REDEMPTION

Class of shares	PREFERENCE SHARES A	<i>Number allotted</i>	135500
		<i>Aggregate nominal value</i>	135500
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A PREFERENCE SHARES CARRY A RIGHT TO A DIVIDEND OF 3% ABOVE BASE, AND A RIGHT TO REPAYMENT 3 YEARS AFTER ISSUE. THE SHARES DO NOT HAVE A RIGHT TO VOTE.

Class of shares	PREFERENCE SHARES B	<i>Number allotted</i>	41000
		<i>Aggregate nominal value</i>	41000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

PREFERENCE B SHARES HAVE A RIGHT TO A DIVIDEND OF 2.5% ABOVE BASE AND REPAYMENT 2 YEARS AFTER ISSUE. THE SHARES DO NOT HAVE VOTING RIGHTS.

Class of shares	PREFERENCE SHARES C	<i>Number allotted</i>	160000
		<i>Aggregate nominal value</i>	160000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

PREFERENCE C SHARES HAVE A RIGHT TO A DIVIDEND AT 2% ABOVE BASE, AND A REDEMPTION 1 YEAR AFTER ISSUE. THE SHARES DO NOT CARRY A RIGHT TO VOTE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	8470341
		<i>Total aggregate nominal value</i>	1149884.1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.