A fee is payable with this form. We will not accept this form unless you send the correct fee. Please see 'How to pay' on the last page.

<table>
<thead>
<tr>
<th>What this form is for</th>
<th>What this form is NOT for</th>
</tr>
</thead>
<tbody>
<tr>
<td>You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.</td>
<td>You cannot use this form to particulars of a charge for a company. To do this, please fill in form MG01s.</td>
</tr>
</tbody>
</table>

**Company details**

<table>
<thead>
<tr>
<th>Company number</th>
<th>N1602158</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company name in full</td>
<td>Carn Hill Windfarm Limited (the Company)</td>
</tr>
</tbody>
</table>

**Date of creation of charge**

| Date of creation | 1/4 0/3 2/0 1/3 |

**Description**

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description: Debenture

**Amount secured**

Please give us details of the amount secured by the mortgage or charge.

Amount secured: All present and future obligations and liabilities (whether actual or contingent and whether owed jointly or severally or alone or in any other capacity whatsoever) due by the Company to the Lender
**Particulars of a mortgage or charge**

**5. Mortgagee(s) or person(s) entitled to the charge (if any)**

<table>
<thead>
<tr>
<th>Name</th>
<th>Norddeutsche Landesbank Girozentrale, London Branch</th>
</tr>
</thead>
<tbody>
<tr>
<td>Address</td>
<td>One Wood Street</td>
</tr>
<tr>
<td>Postcode</td>
<td>EC2V7WT</td>
</tr>
</tbody>
</table>

**6. Short particulars of all the property mortgaged or charged**

<table>
<thead>
<tr>
<th>Short particulars</th>
<th>Please see attached continuation page.</th>
</tr>
</thead>
</table>

Continuation page
Please use a continuation page if you need to enter more details.
MG01
Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or
discount paid or made either directly or indirectly by the company to any person
on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or
  conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute
  or conditional,

for any debentures included in this return. The rate of interest payable under the
terms of the debentures should not be entered.

| Commission allowance or discount | None |

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the
charge and these prescribed particulars to the Registrar of Companies within
21 days after the date of creation of the charge (section 860). If the property is
situated and the charge was created outside the United Kingdom (UK), you must
deliver the information to the Registrar within 21 days after the date on which
the instrument could have been received in the UK in the normal course of post
and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the
property charged is situated and the charge was created outside the UK (section
870). The company or the person who has delivered the copy to the Registrar
must verify it to be a correct copy and sign it. Where a body corporate gives the
verification, an officer of that body must sign it. We will also accept a verified
copy where section 867(2) applies (property situated in another part of UK).

Signature

Please sign the form here.

Signature

[Signature]

This form must be signed by a person with an interest in the registration of
the charge.
**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

- **Contact name:** Thomas H Adair
- **Company name:** Carson McDowell LLP
- **Address:** Murray House
  4 Murray Street
- **Post town:** Belfast
- **County/Region:** Antrim
- **Postcode:** BT1 6DN
- **Country:** Northern Ireland
- **DX:** 403 NR Belfast
- **Telephone:** 028 9034 8823

**Certificate**

We will send your certificate to the presenter’s address if given above or to the Company’s Registered Office if you have left the presenter’s information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included the original deed with this form.
- You have entered the date the charge was created.
- You have supplied the description of the instrument.
- You have given details of the amount secured by the mortgagee or chargor.
- You have given details of the mortgagee(s) or person(s) entitled to the charge.
- You have entered the short particulars of all the property mortgaged or charged.
- You have signed the form.
- You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to ‘Companies House.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

- **For companies registered in England and Wales:** The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.
- **For companies registered in Scotland:** The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED23S Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
- **For companies registered in Northern Ireland:** The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk
Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

A. Fixed Charges/Mortgages

(a) The Company’s lands known as Carn Hill Wind Farm, Newtownabbey being the lands comprised in Folio Nos AN186876L, AN186848L, AN184566L, AN186864L and AN186866L, all County Antrim

(b) (i) All other estates and interests in freehold, leasehold and other immovable property (wherever situated) now or in the future belonging to the Company or in which the Company has an interest at any time.

(ii) All licences to enter upon or use land and the benefit of all other agreements relating to land.

(iii) The proceeds of sale of all Real Property (as therein defined).

(c) All plant and machinery and the benefit of all contracts, licences and warranties relating to same

(d) (i) All equipment from time to time owned by the Company now or from time to time or in which the Company has an interest and the benefit of all contracts and warranties relating to same.

(ii) All computers, vehicles, office equipment and other equipment and the benefit of all contracts, licences and warranties relating to same.

(e) All Charged Securities (as therein defined) together with all Related Rights (as therein defined) from time to time accruing and all rights which the Company may have at any time against any clearance or settlement system or any custodian in respect of any Charged Investments (as therein defined).

(f) (i) The Project Accounts (as therein defined) and all monies at any time standing to the credit of same.

(ii) Each other Security Account (as therein defined).

(iii) All other accounts of the Company with any bank, financial institution or other person and all monies at any time standing to the credit of such accounts – in each case together with all interest from time to time accrued or accruing on such monies, any investment made out of such monies or account and all rights to repayment.

(g) All Intellectual Property (as therein defined).

(h) Any Assigned Asset (as therein defined).

(i) (i) The benefit of all licences, consents, agreements and Transaction Authorisations (as therein defined) held or used in connection with the business of the Company or the use of any of its assets.

(ii) Any letter of credit issued in favour of the Company and all bills of exchange and other negotiable instruments held by it.

(iii) The Hedging Agreements (as therein defined), all rights and remedies in connection with same and all proceeds and claims arising from them.
Short particulars of all the property mortgaged or charged

(j) All of the goodwill and uncalled capital of the Company.

B. Assignment

The Company’s present and future right, title and interest in and to:

(a) The Relevant Contracts (as therein defined), all rights and remedies in connection with same and all proceeds and claims arising from them.

(b) All Insurances (as therein specified or defined) and all claims under the Insurances and all proceeds of the Insurances.

(c) The Security Accounts (as therein defined) held with a bank other than the Lender and all moneys standing at any time to the credit of such Security Accounts, together with all interest from time to time accrued or accruing on such moneys and all rights to repayment.

(d) All compensation under any statute in respect of criminal damage pursuant to the Criminal Damage (Compensation) (Northern Ireland) Order 1977 in relation to the Security Assets (as therein defined).

(e) All other Receivables (as therein defined).

C. Floating Charge

(a) All of the Company’s present and future assets and undertaking (wherever located).
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. NI602158
CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND HEREBY CERTIFIES THAT A DEBENTURE DATED 14 MARCH 2013 AND CREATED BY CARN HILL WINDFARM LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NORDDEUTSCHE LANDES BANK GIROZENTRALE, LONDON BRANCH ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 25 MARCH 2013

GIVEN AT COMPANIES HOUSE, BELFAST THE 26 MARCH 2013