

G

CHWP000

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

4018752

Name of company

* insert full name
of company

* Kobalt Music Group Ltd

gives notice that:

200,000 Ordinary Shares of 5p each in the authorised but unissued capital of the Company have been divided into 2,000,000 Ordinary Shares of 0.5p each and that 1,400,000 Ordinary Shares of 0.5p each have been designated BA Ordinary Shares of 0.5p each, 300,000 Ordinary Shares of 0.5p each have been designated BB Ordinary Shares of 0.5p each and 300,000 Ordinary Shares of 0.5p each have been designated BC Ordinary Shares of 0.5p each.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

SECRETARY

Date

1 AUG 2009

Presenter's name address and
reference (if any) :

For official
General Section

FRIDAY



P91BGC79

PC3

07/08/2009

337

COMPANIES HOUSE