

# RP04

## Second filing of a document previously delivered



### ✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

### ✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of when it was delivered.

A second filing of a document cannot be filed where it is corrected information that was originally properly delivered. Form RP04 is used in these circumstances

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



A08 \*A8A7KLEM\* 22/07/2019 #244

COMPANIES HOUSE

MONDAY

## 1 Company details

Company number	0	4	3	6	2	1	8	1
Company name in full	CHAPEL DOWN GROUP PLC							

### ► Filing in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
  
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
  
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
  
- SH01 Return of allotment of shares
  
- AR01 Annual Return
  
- CS01 Confirmation statement (Parts 1-4 only)
  
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

# RP04

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## 3 Description of the original document

Document type <sup>1</sup>

SH01 dated 20 March 2019

### <sup>1</sup> Description of the original document

Please enter the document type (e.g. a Return of allotment of shares - SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

<sup>d</sup> 0 <sup>d</sup> 4    <sup>m</sup> 0 <sup>m</sup> 4    <sup>y</sup> 2 <sup>y</sup> 0 <sup>y</sup> 1 <sup>y</sup> 9

## 4 Section 243 or 790ZF Exemption <sup>2</sup>

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

<sup>2</sup> If you are currently in the process of applying for or have been granted a section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

# RP04

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Eoin Broderick
Company name	Cripps LLP
Address	Number 22
	Mount Ephraim
	Tunbridge Wells
Postcode	KN1
County/Region	
Postcode	T N 4 8 A S
Country	
DX	DX 3954 Tunbridge Wells
Telephone	01892 515 121



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- You have enclosed the second filed document(s).
- If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



## Important information

Please note that all information on this form will appear on the public record.



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

### Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.



## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)



# SH01

## Return of allotment of shares



Go online to file this information  
www.gov.uk/companieshouse

**What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

**What this form is NOT for**  
You cannot use this form to give notice of shares taken on formation of the company for an allotment of shares by an unlimited company.

A08 22/07/2019 COMPANIES HOUSE

### 1 Company details

Company number: 0 4 3 6 2 1 8 1

Company name in full: CHAPEL DOWN GROUP PLC

**Filling in this form**  
Please complete in typescript or in bold black capitals.  
All fields are mandatory unless specified or indicated by \*

### 2 Allotment dates

From Date: 2 0 2 0 1 9

To Date: 3 0 2 0 1 9

**Allotment date**  
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**Currency**  
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	10,000	0.05	0.15	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash consideration.  
If a PLC, please attach valuation report (if appropriate)

# SH01

## Return of allotment of shares

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### Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	ORDINARY	141,505,211	7,075,260.55	
GBP	A1	14,322,158	1,432.22	
GBP	A2	3,800,000	380	
<b>Totals</b>		159627369	7077072.77	0.00
<b>Totals</b>				
<b>Totals</b>				
<b>Totals</b>				
<b>Totals</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>				
		<b>Total number of shares</b>	<b>Total aggregate nominal value †</b>	<b>Total aggregate amount unpaid †</b>
		163,627,369	7,077,472.77	0.00

† Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares


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## Statement of capital (prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.	<p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder</p> <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of capital continuation page if necessary.</p>
Class of share	ORDINARY	
Prescribed particulars	The shares have attached to them the full voting, dividend and capital distribution (including on a winding up) rights; they do not confer any rights of redemption.	
Class of share	A1	
Prescribed particulars	(A) Non-voting (B) Entitled to receive a dividend on a pari passu basis with the ordinary shares in issue with Chapel Down Group Plc following: (I) an acquisition of shares in Curious Drinks Limited allowing a party to gain a controlling interest (Curious Drinks Takeover); (II) a liquidation of the assets of Curious Drinks Limited (Curious Drinks Liquidation); (III) an admission of all or any part of the equity share	
Class of share	A2	
Prescribed particulars	(A) Non-voting (B) Entitled to receive a dividend on a pari passu basis with the ordinary shares in issue with Chapel Down Group Plc in the event that a dividend is consequently declared by Chapel Down Group Plc following: (I) an acquisition of shares in Curious Drinks Limited allowing a party to gain a controlling interest (Curious Drinks Takeover); (II) a liquidation of the assets of Curious Drinks Limited (Curious Drinks Liquidation); (III) an admission of all or any part of the equity share	

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## Signature

	I am signing this form on behalf of the company.	<p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please detail director and insert details of which organ of the SE the person signing has membership.</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	

SH01

Return of allotment of shares

 **Presenter information.**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  
EOIN BRODERICK

Company name  
Cripps LLP

Address  
Number 22

Mount Ephraim

Tunbridge Wells


Postcode  
TN11 1BA

Country/region  
Kent

Country  
United Kingdom

DX  
DX 3954 Tunbridge Wells

Telephone  
01892 515 121

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in Section 2.
- You have completed all appropriate share details in Section 3.
- You have completed the appropriate sections of the Statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

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**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

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**SH01 - continuation page**  
Return of allotment of shares



**4**

**Statement of capital**

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares Eg. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
GBP	A3	4000000	400		
<b>Totals</b>		4000000	400		





**SH01 - continuation page**  
Return of allotment of shares



<b>5 Statement of capital (prescribed particulars of rights attached to shares)</b>	
Class of share	A1
Prescribed particulars	<p>...capital of Curious Drinks Limited to trading on the official list of the UK Listing Authority, the London Stock Exchange's Market for Listed Securities, AIM or any other recognised investment exchange (Curious Drinks Listing); (IV) a transfer of all or substantially all of the trade and assets of Curious Drinks Limited (Curious Drinks Disposal); (V) a transfer (in a single transaction or a series of connected transactions) of part of the trade and assets of Curious Drinks Limited (Curious Drinks Partial Disposal); (VI) a transfer of all or substantially all of the trade and assets of Chapel Down Group Plc (Company Disposal); or (VII) a transfer (in a single transaction or a series of connected transactions) of part of the trade and assets of Chapel Down Group Plc (Company Partial Disposal). (C) No capital rights, save for (1) on a company takeover (being an acquisition of shares in Chapel Down Group Plc allowing a party to gain a controlling interest) and (2) on conversion into ordinary shares as set out in paragraph (D) below. (D) Non-redeemable, though may be converted into ordinary shares on the occurrence of a Curious Drinks Takeover, Curious Drinks Liquidation, Curious Drinks Listing, Curious Drinks Disposal, Curious Drinks Partial Disposal, Company Disposal, Company Partial Disposal, Company Liquidation (being a liquidation of the assets of Chapel Down Group Plc) or a company listing (an admission of all or any part of the equity share capital of Chapel Down Group Plc to trading on the official list of the UK Listing Authority, The London Stock Exchange's Market for Listed Securities, AIM or any other recognised investment exchange).</p>



# SH01 - continuation page

Return of allotment of shares



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## Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A2	
Prescribed particulars	<p>...capital of Curious Drinks Limited to trading on the official list of the UK Listing Authority, The London Stock Exchange's Market for Listed Securities, AIM or any other recognised investment exchange (Curious Drinks Listing); (IV) a transfer of all or substantially all of the trade and assets of Curious Drinks Limited (Curious Drinks Disposal); (V) a transfer (in a single transaction or a series of connected transactions) of part of the trade and assets of Curious Drinks Limited (Curious Drinks Partial Disposal); (VI) a transfer of all or substantially all of the trade and assets of Chapel Down Plc (Company Disposal); or (VII) a transfer (in a single transaction or a series of connected transactions) of part of the trade and assets of Chapel Down Group Plc (Company Partial Disposal). (C) No capital rights, save for (1) on a company takeover (being an acquisition of shares in Chapel Down Group Plc allowing a party to gain a controlling interest and (2) on conversion into ordinary shares as set out in paragraph (D) below. (D) Non-redeemable, though may be converted into ordinary shares on the occurrence of a Curious Drinks Takeover, Curious Drinks Liquidation, Curious Drinks Listing, Curious Drinks Disposal, Curious Drinks Partial Disposal, Company Disposal, Company Partial Disposal, Company Liquidation (being a liquidation of the assets of Chapel Down Plc) or a company listing (an admission of all or any part of the equity share capital of Chapel Down Plc to trading on the official list of the UK Listing Authority, the London Stock Exchange's Market for Listed Securities, AIM or any other recognised investment exchange). The rights attaching to the A2 shares shall attach only in respect of the A2 shares that are vested.</p>	



**SH01 - continuation page**  
Return of allotment of shares



**5 Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	A3	
Prescribed particulars	<p>(A) Non-voting (B) Entitled to receive a dividend on a pari passu basis with the ordinary shares in issue with Chapel Down Group Plc following: (I) an acquisition of shares in Curious Drinks Limited allowing a party to gain a controlling interest (Curious Drinks Takeover); (II) a liquidation of the assets of Curious Drinks Limited (Curious Drinks Liquidation); (III) an admission of all or any part of the equity share . . . . .</p>	