

Companies Act 2006

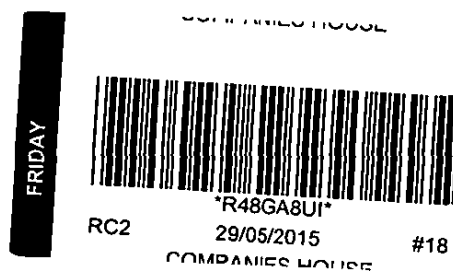
**Notice of change of company name
in the matter of company registration
no 07588435
in the name of CIBC Bancorp Limited
and the application made to
the Company Names Tribunal
by Canadian Imperial Bank of Commerce and CIBC World Markets Plc**

On 16th April 2015 the company names adjudicator issued a decision ordering the respondent to the proceedings, CIBC Bancorp Limited to change its registered company name to one that is not an offending name by 16th May 2015, in accordance with section 73(1) of the Companies Act 2006, subject to any appeal. No notification of a notice of appeal to the court in respect of the decision has been received

In the absence of any application by CIBC Bancorp Limited to change the registered company name, the adjudicator hereby gives notice under sections 73(4) and (5) of the Companies Act 2006 that the company name of CIBC Bancorp Limited is changed to 07588435 Limited. This change is to take effect upon the issue of the new certificate of incorporation showing the change of name, in accordance with section 73(6) of the Companies Act 2006

Dated this 29th day of May 2015


**Heather Mackerness
For the Company Names Tribunal**



COMPANIES ACT 2006

THE COMPANY NAMES TRIBUNAL

**NOTICE OF CHANGE OF COMPANY NAME
IN THE MATTER OF COMPANY REGISTRATION No 07588435
IN THE NAME OF**

CIBC BANCORP LIMITED

**AND THE APPLICATION MADE TO THE COMPANY NAMES TRIBUNAL
BY**

**CANADIAN IMPERIAL BANK OF COMMERCE AND CIBC WORLD MARKETS
PLC**



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**CERTIFICATE OF INCORPORATION
ON CHANGE OF NAME**

Company Number 7588435

The Registrar of Companies for England and Wales hereby certifies that
under the Companies Act 2006:

CIBC BANCORP LIMITED

a company incorporated as private limited by shares; having its registered
office situated in England and Wales; has changed its name to:

07588435 LIMITED

Given at Companies House on **1st June 2015**



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**