Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

1. **Company details**
   - **Company number**: 10428718
   - **Company name in full**: CHAPLIN GROUP LIMITED

2. **Date of resolution**
   - **Date of resolution**: 1st June 2020

3. **Consolidation**
   - Please show the amendments to each class of share.
   - **Previous share structure**
     - **Class of shares**
       - (E.g. Ordinary/Preference etc.)
       - **Number of issued shares**
       - **Nominal value of each share**
   - **New share structure**
     - **Number of issued shares**
     - **Nominal value of each share**

4. **Sub-division**
   - Please show the amendments to each class of share.
   - **Previous share structure**
     - **Class of shares**
       - (E.g. Ordinary/Preference etc.)
       - **Number of issued shares**
       - **Nominal value of each share**
   - **New share structure**
     - **Number of issued shares**
     - **Nominal value of each share**
     - **ORDINARY**
       - 3
       - 1.00
       - 30
       - 0.10

5. **Redemption**
   - Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.
   - **Class of shares**
     - (E.g. Ordinary/Preference etc.)
     - **Number of issued shares**
     - **Nominal value of each share**
6. **Re-conversion**

Please show the class number and nominal value of shares following re-conversion from stock.

<table>
<thead>
<tr>
<th>Value of stock</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of issued shares</th>
<th>Nominal value of each share</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

7. **Statement of capital**

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares (E.g. Ordinary/Preference etc.)</th>
<th>Number of shares</th>
<th>Aggregate nominal value (E.g., £, $, etc)</th>
<th>Total aggregate amount unpaid, if any (E.g., £, $, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Including both the nominal value and any share premium</td>
</tr>
<tr>
<td>Currency table A</td>
<td>ORINARY</td>
<td>30</td>
<td>3.00</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td>Totals</td>
<td></td>
<td>30</td>
<td>3.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Currency table B</td>
<td></td>
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<tr>
<td>Totals</td>
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<tr>
<td>Currency table C</td>
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<tr>
<td>Totals</td>
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</tr>
<tr>
<td>Total number of shares</td>
<td>Total aggregate nominal value</td>
<td>Total aggregate amount unpaid</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Totals (including continuation pages)</td>
<td>30</td>
<td>£3.00</td>
<td>£0.00</td>
<td></td>
</tr>
</tbody>
</table>

1 Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.
Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>ORDINARY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prescribed particulars</td>
<td>THE RIGHTS ATTACHED TO THE ORDINARY SHARES ARE: A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE ORDINARY SHARES ARE NOT REDEEMABLE.</td>
</tr>
</tbody>
</table>

Signature

I am signing this form on behalf of the company.

This form may be signed by: Director 2, Secretary, Person authorised 3, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

Prescribed particulars

The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.
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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: Katharine Bush
Company name: Penningtons Manches LLP
Address: Clarendon House, Clarendon Road
Post town: Cambridge
County/Region: Cambridgeshire
Postcode: CB2 8FH
Country: England
DX: DX 131971 Cambridge 6
Telephone: +44 (0)1223 465465

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expedition we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX-ED235 Edinburgh-1 or LP-4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of resolution in Section 2.
- Where applicable, you have completed Section 3, 4, 5 or 6.
- You have completed the statement of capital.
- You have signed the form.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse