

MG06

Particulars of a charge subject to which property has
been acquired



380289/26

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

What this form is for
You may use this form to register
particulars of a charge subject to
which property has been acquired

What this form is NOT for
You cannot use this form to register
submitting particulars of a charge
subject to which property has been
acquired for a company registered
in Scotland. To do this you must use
form MG06s

FRIDAY



RCS
A15
"R27511MQ"
26/04/2013
COMPANIES HOUSE
"AZ13M411"
26/04/2013
#169
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uk

1 Company details 10 For official use

Company number: 0 6 5 4 1 2 5 1

Company name in full: David Wood Baking Limited ("Company")

Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of the instrument (if any) creating or evidencing the charge

Date of the instrument (if any): d0 d4 m1 m2 y2 y0 y0 y9

3 Description of the instrument (if any) creating or evidencing the charge

Description: Debenture dated 4 December 2009 made between (1) David Wood Baking UK Limited ("Seller") and (2) Clydesdale Bank PLC (trading as Yorkshire Bank).

1 Please give a description of the instrument, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge', etc. as the case may be

4 Date of acquisition of the property which is subject to the charge

Date of acquisition: d1 d0 m0 m4 y2 y0 y1 y3

5 Amount secured **Continuation page**
Please use a continuation page if
you need to enter more details

Please give us details of the amount secured by the mortgage or charge

Amount secured: All monies due or to become due from the company to the chargee on any account whatsoever

MG06

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6 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name Clydesdale Bank PLC

Address 30 St Vincent Place

Glasgow

Postcode G 1 2 H L

Name

Address

Postcode

Name

Address

Postcode

7 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

All the property, undertakings, rights and assets used in connection with the business sold by the Seller to the Company pursuant to a business transfer agreement made between (1) the Seller and (2) the Company dated 10 April 2013 ("**Agreement**") comprising (as more particularly described in the Agreement):

- (1) the Goodwill;
- (2) the benefit (subject to the burden) of the Contracts,
- (3) the Intellectual Property Rights,
- (4) the Business Information,
- (5) all cash in hand and at bank;
- (6) the Debts,
- (7) the Creditors,
- (8) the Books and Records;
- (9) the Claims;
- (10) the Equipment including the IT Hardware;
- (11) the Fixed Assets;
- (12) the Stocks,
- (13) the Properties; and
- (14) without prejudice to the generality of the foregoing all other property, assets and rights of the Seller used in connection with the Business of the Seller at Completion to the intent that the Buyer shall acquire the whole of the Business, Assets and undertaking of the Seller

MG06

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8

Delivery of instrument

A verified copy of the instrument must be delivered to the Registrar of Companies, with these particulars correctly completed, within 21 days after the date of completion of the acquisition of the property which is subject to the charge

The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

9

Signature

Please sign the form here

Signature

Signature

X

DLT P.P.R. UK LP

X

This form must be signed by a person with an interest in the registration of the charge

MG06

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Zoe Slagle

Company name DLA Piper UK LLP

Address Princes Exchange

Princes Square

LEEDS

Post town

County/Region

Postcode L S 1 4 B Y

Country

DX DX: 12017 LEEDS

Telephone 08700 111 111

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included a certified copy of the deed (if any) with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument (if any)
- You have given the date of acquisition
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 6541251

CHARGE NO. 10

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE FOR ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO
CLYDESDALE BANK PLC ON ANY ACCOUNT WHATSOEVER
SECURED ON THE PROPERTY ACQUIRED BY DAVID WOOD
BAKING LIMITED ON THE 10 APRIL 2013 WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 26 APRIL 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 MAY 2013

Dx



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES