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395

Particulars of a mortgage or charge

CHFP029

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company Number

1 2

2065

Name of Company

* insert full name of company

* LLOYDS BANK Plc

Date of creation of the charge

18th June, 1998

Description of the instrument (if any) creating or evidencing the charge (Note 2)

LENDING AGREEMENT ✓

Amount secured by the mortgage or charge

6

(1) Any amounts advanced at the date of charge or in the future by the Federal Reserve Bank of New York to Lloyds Bank Plc pursuant to the Lending Agreement, together with interest thereon.

(2) All other liabilities of Lloyds Bank Plc, due or to become due to, the Federal Reserve Bank of New York or any other Federal Reserve Bank.

(3) Any expense incurred by the Federal Reserve Bank of New York in enforcing or preserving its security.

Names and Addresses of the mortgagees or persons entitled to the charge

FEDERAL RESERVE BANK OF NEW YORK
 DISCOUNT AND CREDIT DEPARTMENT, 33 LIBERTY STREET
 NEW YORK 10045
 USA

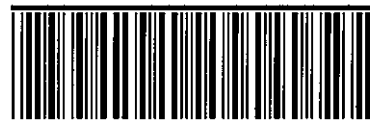
Presenter's name, address and reference (if any):

MR M R HAICHER
 71 LOMBARD STREET
 LONDON EC3P 3BS
 0171-356 2108

Time critical reference

For official use Mortgage section

Post room



A08 *AQYWEHI7* 690
COMPANIES HOUSE 26/06/99

Short particulars of all the property mortgaged or charged

(A) ASSETS IDENTIFIED BY LLOYDS BANK PLC OR BY THE FEDERAL RESERVE BANK OF NEW YORK AS CHARGED TO THE FEDERAL RESERVE BANK OF NEW YORK, AND THE INCOME AND THE PROCEEDS THEREOF.

(B) ALL CASH AND NON-CASH PROCEEDS OF AND ALL AMOUNTS PAYABLE IN CONNECTION WITH THE ASSETS DESCRIBED IN (A) ABOVE.

(C) ALL DOCUMENTS, BOOKS AND RECORDS CONCERNING THE PROPERTY DESCRIBED IN (A) AND (B) ABOVE.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed W. H. Alder Date 24th June 1999

On behalf of [company] ~~[mortgagee/chargee]~~ Lloyds Bank Plc

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House.**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00002065

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LENDING AGREEMENT DATED THE 18th JUNE 1999 AND CREATED BY LLOYDS TSB BANK PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FEDERAL RESERVE BANK OF NEW YORK PURSUANT TO THE LENDING AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JUNE 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd JULY 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



COMPANIES HOUSE