

COMPANIES FORM No. 403b

M

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

403b

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

†delete as appropriate

‡insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§the date of registration may be confirmed from the certificate

§insert brief details of property or undertaking no longer subject to the charge

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies (Address overleaf)

For official use

Company number

1113

1848089

Name of company

Ellerman Investments Limited

I, MICHAEL SEAL of 20 St James's Street, London SW1A 1ES

[a director] [the secretary] of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described [has been released from the charge]

Date and description of charge † Share Charge dated 2 May 2007 (the "Share Charge")

Date of registration § 22 May 2007

Name and address of [chargee] † The Royal Bank of Scotland plc, 135 Bishopsgate, London

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § All the Shares and Related Rights (as more fully described in the Share Charge).

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 166 Piccadilly, London W1J 9EF

Declarant to sign below

on 26 11 2008

before me [Signature]

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

DAVID W BEECH A Solicitor of the Supreme Court Empowered to Administer

Presenter's name, address and reference (if any): Weil Gotshal & Manges One South Place Moorgate London EC2M 2WG

738941/43622.0001

For official use Mortgage section 166 Piccadilly London W1J 9EF Tel: 020 7493 4932 Fax: 020 7493 4938

FRIDAY

