



SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

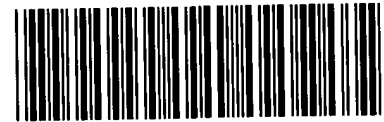


Companies House

✓ What this form is for
 You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ What this form is NOT for
 You cannot use this form to give notice of a conversion of shares into stock.

WEDNESDAY



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A16

01/07/2020

#103

COMPANIES HOUSE

1 Company details

Company number

Company name in full

→ Filling in this form
 Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Executive Ordinary	228,500	£.01	228,500	£.005
			457,000	£.0025

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	See attached schedule			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		2,828,700	£9,429.00	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.

Class of share Executive Ordinary £0.005 and Executive Ordinary £0.0025

Prescribed particulars ① See attached schedule

Class of share Founder Ordinary £0.005

Prescribed particulars ① The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.

Class of share Founder Ordinary £0.0025

Prescribed particulars ① The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:
 Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Stuart Shaw
Company name	Loucas
Address	The Carriage House Mill Street
Post town	Maidstone
County/Region	Kent
Postcode	M E 1 5 6 Y E
Country	UK
DX	
Telephone	01622 758257

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of resolution in Section 2.
- Where applicable, you have completed Section 3, 4, 5 or 6.
- You have completed the statement of capital.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH02 - continuation page
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8 Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	Executive Ordinary £0.005 and Executive Ordinary £0.0025	
Prescribed particulars	<p>RIGHTS OF EXECUTIVE SHAREHOLDERS AS REGARDS INCOME:- 8.1 THE PROFITS OF THE COMPANY WHICH ARE AVAILABLE FOR DISTRIBUTION IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AS FOLLOWS:- 8.1.1 IN PAYING TO THE FOUNDER SHAREHOLDERS SUCH AMOUNT , IF ANY, AS THE BOARD OF DIRECTORS SHALL IN ITS ABSOLUTE DISCRETION THINK FIT; 8.1.2 SUBJECT TO THE DIVIDEND REFERRED TO IN ARTICLE 8.1.1 ABOVE, ANY FURTHER PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR MAY BE DISTRIBUTED AMONG THE EXECUTIVE SHAREHOLDERS AS THE BOARD OF DIRECTORS IN ITS ABSOLUTE DISCRETION SHALL THINK FIT. 8.1.3 FOR THE AVOIDANCE OF DOUBT: (A) NO DECLARATION OF A DIVIDEND IN RESPECT OF THE FOUNDER SHARES SHALL CONFER ANY RIGHT TO DIVIDEND ON THE HOLDERS OF THE EXECUTIVE SHARES; (B) GOOD LEAVERS SHALL HAVE NO RIGHT TO ANY DIVIDEND DECLARED AFTER THEIR DEPARTURE; AND (C) BAD LEAVERS SHALL HAVE NO RIGHT TO ANY PAYMENT OF DIVDEND ONCE THE REMUNERATION COMMITTEE RESOLVED THAT THEY WERE A BAD LEAVER. CAPITAL:- 8.1.5 ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED:- (I) IN PAYING THE FOUNDER SHAREHOLDERS AND THE EXECUTIVE SHAREHOLDERS PARI PASSU AS IF THE SAME WERE ONE CLASS OF SHARES THE AMOUNTS PAID UP ON SUCH SHARES, AND THEREAFTER; (II) IN PAYING THE HOLDERS OF ANY OTHER ORDINARY SHARES IN PROPORTION TO THE AMOUNTS (INCLUDING ANY PREMIUM) PAID UP OR CREDITED AS PAID UP ON THE ORDINARY SHARES HELD BY THEM RESPECTIVELY. VOTING:- 8.1.6 THE EXECUTIVE SHAREHOLDERS AND. SUBJECT TO ARTICLE 8.1.7 BELOW, THE HOLDERS OF ANY OTHER ORDINARY SHARES SHALL HAVE NO RIGHTS TO RECEIVE NOTICE OF OR TO BE PRESENT OR TO VOTE, EITHER IN PERSON OR BY PROXY, AT ANY GENREAL MEETING BY VIRTUE OR IN RESPECT OF THEIR HOLDINGS OF SUCH SHARES. 8.1.7 THE FOUNDER SHAREHOLDERS SHALL HAVE THE RIGHT TO RECEIVE NOTICE OR TO BE PRESENT OR TO VOTE, EITHER IN PERSON OR BY PROXY, AT ANY GENERAL MEETING BY VIRTUE OR IN REPSECT OF THIER HOLDINGS OF SUCH SHARES AND SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY THEM</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>