

AMENDING

88(2)

Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

CHWP007

Company Number

SC 221875

Company name in full

Scotmid-Miller (South Queensferry) Limited

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box).

Table with columns for From (Day, Month, Year) and To (Day, Month, Year). From date is 1/6/08, To date is 2/0/01.

Class of shares (ordinary or preference etc)

Table with columns for A Ordinary and B Ordinary. Rows include Number allotted (49), Nominal value of each share (1.00), and Amount (if any) paid or due on each share (1.00).

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Empty table for recording percentage of shares paid up.

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

Empty table for recording consideration for shares.

SAM

When you have completed and signed the form send it to the Registrar of Companies at:



SCT SPP104LK 0128 COMPANIES HOUSE 03/10/01 COMPANIES HOUSE 11/09/01

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Scottish Midland Co-Operative Society Limited</u>	Class of shares allotted <u>A Ordinary</u>	Number allotted <u>49</u>
Address <u>92 Fountainbridge,</u> <u>Edinburgh</u>		
UK Postcode <u>E H 3</u> <u>9 Q E</u>		
Name <u>The Miller Group Limited</u>	Class of shares allotted <u>B Ordinary</u>	Number allotted <u>49</u>
Address <u>Miller House, 18 South Groathill Avenue</u> <u>Edinburgh</u>		
UK Postcode <u>E H 4</u> <u>2 L W</u>		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____ _____		
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____ _____		
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____ _____		
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

John L. Baird

Date

16/08/2001

A director / secretary / ~~ADMINISTRATOR~~ / ~~MANAGING DIRECTOR~~ / ~~MANAGER~~ / ~~CLERK~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Anderson Strathern WS	
48 Castle Street	
EDINBURGH	Tel 0131 220 2345
DX number ED3	DX exchange Edinburgh 1