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COMPANIES FORM No. 123

123

CHFP010

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

4191096

* Preferred Holdings Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the

company dated 29/08/2008

the nominal capital of the company has been increased by £ 999,995,000 00

beyond the registered capital of £ 10,000 00

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follows

To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company

† the copy must be printed or in some other form approved by the Registrar

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

For and on behalf of
CLIFFORD CHANCE SECRETARIES (CCS) LTD

J. M. Hall

Signed Authorised Signatory

Designation ‡ SECRETARY

Date 8/9/08

Please tick here if continued overleaf

Presenter's name, address and reference (if any)
Clifford Chance Secretaries Limited
10 Upper Bank Street
London
E14 5JJ

Tel 020 7006 1000
Fax 020 7006 5000

For official use (02/06)
General section

Post room

MONDAY



LD4
08/09/2008
COMPANIES HOUSE 51

