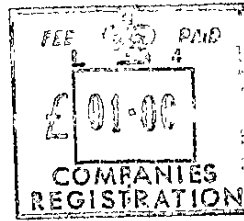


Number of Company } 368254

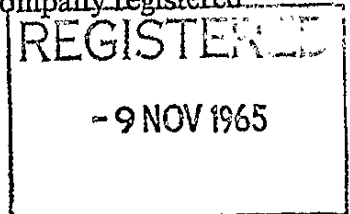
60



THE COMPANIES ACT, 1948

PARTICULARS of a Mortgage or Charge created by a Company registered in England.

Pursuant to section 95.



Insert the Name of the Company

HARPER & THOMAS

LIMITED

NOTE.—The original instrument (if any) creating or evidencing the charge must be presented with these particulars within twenty-one days after the date of its creation. (See section 95 (1).) In certain cases a copy of the instrument creating or evidencing the charge verified or certified in the prescribed manner may be sent to the Registrar in place of the original instrument. (See section 95 (3) & (5) and clause 4 of the Companies (Forms) Order, 1949.)

Section 96 (3) of the Companies Act, 1948, provides that:—

If any company makes default in sending to the registrar for registration the particulars of any charge created by the company or of the issues of debentures of a series requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every officer of the company who is in default shall be liable to a default fine of fifty pounds.

The fee payable on registration of a Mortgage or Charge is 10s. if the amount secured does not exceed £200, and £1 if it exceeds £200.

Presented by—

Linklaters & Paines,
Barrington House,
59/67 Gresham Street, London, E.C.2.



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N.A.S.

PARTICULARS of a Mortgage

HARPER & THOMAS

(1)	(2)	(3)
Date and description of the instrument creating or evidencing the Mortgage or Charge (a)	Amount secured by the Mortgage or Charge	Short particulars of the Property Mortgaged or Charged
<p>Supplemental Trust Deed dated 26th October 1965 constituting and securing an issue of £1,000,000 6½ per cent. Debenture Stock 1989/94 of Tarmac Limited supplemental to a Trust Deed dated 5th October 1964 between (<i>inter alia</i>) Tarmac Limited and The Law Debenture Corporation, Limited constituting and securing £2,000,000 6¼ per cent. Debenture Stock 1989/94 of Tarmac Limited.</p> <p><i>Note.</i>—Power is reserved to Tarmac Limited to create and issue additional Debenture Stock upon and subject to the terms and conditions contained in the said Trust Deed and Supplemental Trust Deed.</p>	<p>See Column (1) hereof.</p>	<p>First floating charge by way of security for the repayment by Tarmac Limited of the Debenture Stocks (namely the said £1,000,000 Debenture Stock and the said £2,000,000 Debenture Stock) mentioned in Column (1) hereof on the undertaking of the Company and all its property and assets both present and future wheresoever situate (including any uncalled capital).</p> <p><i>Note.</i>—The Company is prohibited by Clause 9 (as applied by the said Supplemental Trust Deed) of the said Trust Deed dated 5th October 1964 (except as in such Clause otherwise specifically provided) from creating or allowing to subsist any mortgage or charge upon its undertaking property or assets (including uncalled capital) or any part thereof ranking in priority to or <i>pari passu</i> with the first floating charge securing the said Debenture Stock.</p>

Note.—This margin is reserved for binding and must not be written across.

Dated the 26th day of October, 1965.

of Charge created by

..... Limited, a Company registered in England

(4) Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge	(5) The amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return (b)
The Law Debenture Corporation, Limited of Winchester House, 77 London Wall, London, E.C.2, as Trustees for the Debenture Stockholders.	None.

Not - This margin is reserved for binding and must not be written across.

Not - This margin is reserved for binding and must not be written across.

Signature Licklater & Partners

Designation } Solicitors to the Trustees.

Certificate of Registration of a Trust Deed for Securing Debenture Stock.
Pursuant to Section 98 (2) of the Companies Act, 1948.



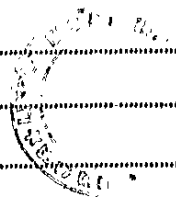
I hereby Certify that a Trust Deed dated 26th October 1965
and executed by HARPER & THOMAS LIMITED
for the purpose of securing debenture stock of Tarmac Limited
amounting to £3,000,000 inclusive of £2,000,000 secured by
a Trust Deed dated 5th October 1964 was Registered
pursuant to Section 95 of the Companies Act, 1948 on the ninth
day of November One thousand nine hundred and sixty five.

Given under my hand at London this twelfth day of
November One thousand nine hundred and sixty five.

Certificate and Trust Deed received by

.....
.....

Date 12/11/65



L.S. Whisfield

Assistant Registrar of Companies.

[P.T.O.]

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