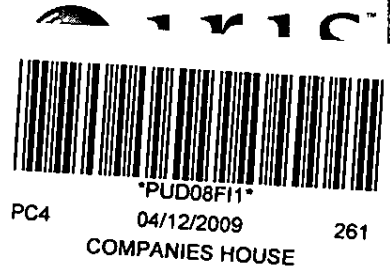


MG01

Particulars of a mortgage or charge

010701/29

FRIDAY



A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.

What this form is NOT for
You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s.

For further information, please refer to our guidance at www.companieshouse.gov.uk

1	Company details							For official use																				
	<table border="1"> <tr> <td>Company number</td> <td>4</td><td>4</td><td>3</td><td>0</td><td>9</td><td>8</td><td>6</td><td></td><td></td> </tr> <tr> <td>Company name in full</td> <td colspan="9">Cheval Bridging Finance Limited</td> </tr> </table>							Company number	4	4	3	0	9	8	6			Company name in full	Cheval Bridging Finance Limited									186 → Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company number	4	4	3	0	9	8	6																					
Company name in full	Cheval Bridging Finance Limited																											

2	Date of creation of charge								
Date of creation	<table border="1"> <tr> <td>d0</td><td>d2</td><td>m1</td><td>m2</td><td>y2</td><td>y0</td><td>y0</td><td>y9</td> </tr> </table>	d0	d2	m1	m2	y2	y0	y0	y9
d0	d2	m1	m2	y2	y0	y0	y9		

3	Description
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'. Sub-Mortgage

4	Amount secured	Continuation page Please use a continuation page if you need to enter more details.
Amount secured	Please give us details of the amount secured by the mortgage or charge. All monies and liabilities owing or incurred to Clydesdale Bank Public Limited Company by the Company whether actually or contingently and whether present or in the future and whether solely or jointly with any other person and whether as principal or surety	

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page
Please use a continuation page if you need to enter more details.

Name	Clydesdale Bank Public Limited Company						
Address	30 St Vincent Place						
	Glasgow						
Postcode	G	1		2	H	L	
Name							
Address							
Postcode							

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars

The benefit of the indebtedness secured by a charge by way of legal mortgage dated *2 October* 2009 made between (1) *Philip Howard James and Christine Maria James* (as mortgagor) and (2) the Company (as mortgagee) in respect of *Flat 3 Magdalene House, Monir Fields & Garage* "the Charge"
86

The benefit of all covenants, rights remedies and other obligations whatsoever granted to the Company pursuant to the Charge.

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

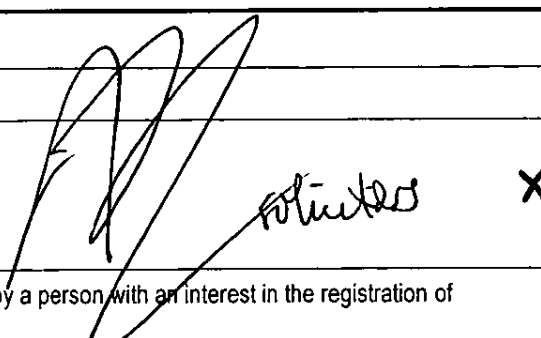
Signature

Please sign the form here.

Signature

Signature

X

A large handwritten signature in black ink is written across the signature line. To the right of the signature, there is a handwritten 'X' mark. Another 'X' mark is visible further to the right, possibly indicating a second signature or a specific mark.

This form must be signed by a person with an interest in the registration of the charge.

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name David Freedman

Company name Aubrey David

Address

Post town

County/Region

Postcode

W 1 U 7 L L

Country

DX 41738 Marylebone 2

Telephone 020 7224 4410

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included the original deed with this form.
- You have entered the date the charge was created.
- You have supplied the description of the instrument.
- You have given details of the amount secured by the mortgagee or chargee.
- You have given details of the mortgagee(s) or person(s) entitled to the charge.
- You have entered the short particulars of all the property mortgaged or charged.
- You have signed the form.
- You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS. DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4430986
CHARGE NO. 186**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUB-MORTGAGE DATED 2
DECEMBER 2009 AND CREATED BY CHEVAL BRIDGING
FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK
PUBLIC LIMITED COMPANY ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 4 DECEMBER 2009**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 DECEMBER
2009**



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**