



Companies House
— for the record —

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals

CHWP000

Return of Allotment of Shares

Company Number

4257337

Company name in full

AUDIO NETWORK PLC

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

| Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box) | From | | | To | | |
|---|------|-------|------|-----|-------|------|
| | Day | Month | Year | Day | Month | Year |
| | 11 | 04 | 2008 | | | |

Class of shares
(ordinary or preference etc)

| | | |
|-----------|--|--|
| ORDINARY | | |
| 200 | | |
| One Penny | | |
| £1 | | |

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state

% that each share is to be treated as paid up
% (if any) that each share is to be paid up in cash

| | | |
|--|--|--|
| | | |
| | | |

Consideration for which the shares were allotted
(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

| |
|--|
| |
| |
| |

SATURDAY



A39 12/04/2008 198
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales or DX 33050 Cardiff
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland or DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details <i>(list joint allottees as one shareholder)</i> | Shares and share class allotted | |
|---|---------------------------------|-----------------|
| Name(s) <u>David SUNDUCKS</u> | Class of shares allotted | Number allotted |
| Address <u>MAYDAYS FARM, HAYCOLES LANE, MERSEA ISLAND, COLCHESTER, ESSEX</u> | <u>ORDINARY 1p</u> | <u>100</u> |
| UK Postcode <u>CO5 8SS</u> | | |
| Name(s) <u>SIMON ANDERSON</u> | Class of shares allotted | Number allotted |
| Address <u>8 BOAT HOUSE MEWS, NETHERGATE STREET, CLARE, SUFFOLK</u> | <u>ORDINARY 1p</u> | <u>100</u> |
| UK Postcode <u>CO10 8NG</u> | | |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | |
| UK Postcode <u> </u> | | |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | |
| UK Postcode <u> </u> | | |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | |
| UK Postcode <u> </u> | | |

Please enter the number of continuation sheets (if any) attached to this form



Signed

[Handwritten signature]

Date

11th April 2008

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|--------------------------|-------------|
| <u>Robert Hurst</u> | |
| <u>Company Secretary</u> | |
| Tel <u>01787 477 277</u> | |
| DX number | DX exchange |