

Company number: 10284928

CASCADE REGIONAL HOLDINGS LIMITED
("Company")

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on November 24, 2017 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"): (i) the cancellation and extinguishing for no consideration of the 461,508 issued ordinary shares of US\$1.00 each and the 4,662 issued A ordinary shares of US\$1.00 each in the capital of the Company registered in the name of the Company; and (ii) the reduction of the amount of the share premium account standing in the books of the Company by US\$465,703,797.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on November 24, 2017 by each of the directors of the Company:

[signature page follows]



[Signature page for Directors' Compliance Statement]

JUSTIN BRUCE BROAD

) Signature  _____

PAUL FRANCIS CLAYDEN

) Signature _____

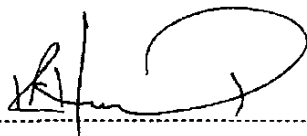
JOHN D'OFFAY

) Signature _____

KAREN ANNE FARRELL

) Signature _____

IAN RICHARD HADLEY

) Signature  _____

[Signature page for Directors' Compliance Statement]

JUSTIN BRUCE BROAD) Signature

PAUL FRANCIS CLAYDEN) Signature *P.F.C.L.*

JOHN D'OFFAY) Signature *J. D'Offay*

KAREN ANNE FARRELL) Signature

IAN RICHARD HADLEY) Signature

[Signature page for Directors' Compliance Statement]

JUSTIN BRUCE BROAD) Signature

PAUL FRANCIS CLAYDEN) Signature

JOHN D'OFFAY) Signature

KAREN ANNE FARRELL) Signature *Karen Anne Farrell*

IAN RICHARD HADLEY) Signature