



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **CALCICO THERAPEUTICS LIMITED**

Company Number: **07948431**



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Company Name: **CALCICO THERAPEUTICS LIMITED**

Company Number: **07948431**

Confirmation **14/02/2017**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1032661</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1032.661</b>

Prescribed particulars

**A. EACH ORDINARY SHARE CARRIES THE RIGHT TO VOTE. B. ONCE SEED PREFERENCE SHARE DIVIDENDS AND A SHARE DIVIDENDS HAVE BEEN PAID, EACH ORDINARY SHARE PARTICIPATES IN ALL DISTRIBUTIONS AS REGARDS DIVIDENDS IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY. C. ON A WINDING UP, ONCE THE HOLDERS OF SEED PREFERENCE SHARES AND A SHARES HAVE RECEIVED THEIR SUBSCRIPTION PRICE AND ANY DIVIDEND ACCRUALS, EACH ORDINARY SHARE PARTICIPATES IN ALL DISTRIBUTIONS AS REGARDS CAPITAL (INCLUDING ON A WINDING UP) IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM. D. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>4517580</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>4517.58</b>

Currency: **GBP**

Prescribed particulars

**A. EACH A SHARE CARRIES THE RIGHT TO VOTE. B. EACH A SHARE IS ENTITLED TO A DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE, AHEAD OF ANY DIVIDEND PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES. C. ON A WINDING UP, HOLDERS OF A SHARES AND SEED PREFERENCE SHARES ARE PAID THE SUBSCRIPTION PRICE AND ANY ACCRUALS OF DIVIDEND AHEAD OF ANY MONIES PAID TO THE HOLDERS OF ANY OTHER CLASSES OF SHARES. D. A SHARES ARE REDEEMABLE.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>750000</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>750</b>

Currency: **GBP**

Prescribed particulars

**A. EACH SEED PREFERENCE SHARE CARRIES THE RIGHT TO VOTE. B. EACH SEED PREFERENCE SHARE IS ENTITLED TO A DIVIDEND OF 8% OF THE SUBSCRIPTION PRICE, AHEAD OF ANY DIVIDEND PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES, WITH THE EXCEPTION OF A SHARES. C. ON A WINDING UP, HOLDERS OF SEED PREFERENCE SHARES AND A SHARES ARE PAID THE SUBSCRIPTION PRICE AND ANY ACCRUALS**

OF DIVIDEND AHEAD OF ANY MONIES PAID TO THE HOLDERS OF OTHER CLASSES OF SHARES. D. SEED PREFERENCE SHARES ARE REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>6300241</b>
		Total aggregate nominal value:	<b>6300.241</b>
		Total aggregate amount unpaid:	<b>0</b>

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

- Shareholding 1: **1000 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ADVENT LIFE SCIENCES LLP**
- Shareholding 2: **20243 SEED PREFERENCE shares held as at the date of this confirmation statement**  
Name: **ADVENT LIFE SCIENCES LLP**
- Shareholding 3: **491268 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANANT PAREKH**
- Shareholding 4: **131004 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANDREW WOOD**
- Shareholding 5: **479757 SEED PREFERENCE shares held as at the date of this confirmation statement**  
Name: **ADVENT LIFE SCIENCES FUND 1 LP**
- Shareholding 6: **250000 SEED PREFERENCE shares held as at the date of this confirmation statement**  
Name: **IMPERIAL INNOVATIONS BUSINESSES LLP**
- Shareholding 7: **1599211 A SHARES shares held as at the date of this confirmation statement**  
Name: **ADVENT LIFE SCIENCES FUND 1 L.P**
- Shareholding 8: **568158 A SHARES shares held as at the date of this confirmation statement**  
Name: **ADVENT LIFE SCIENCES FUND 1 L.P**
- Shareholding 9: **67456 A SHARES shares held as at the date of this confirmation statement**  
Name: **ADVENT LIFE SCIENCES LLP**
- Shareholding 10: **23965 A SHARES shares held as at the date of this confirmation statement**  
Name: **ADVENT LIFE SCIENCES LLP**
- Shareholding 11: **1666667 A SHARES shares held as at the date of this confirmation statement**  
Name: **IMPERIAL INNOVATIONS BUSINESSES LLP**

Shareholding 12: **592123 A SHARES shares held as at the date of this confirmation statement**

Name: **IMPERIAL INNOVATIONS BUSINESSES LLP**

Shareholding 13: **327512 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARY FITZGERALD**

Shareholding 14: **49126 ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID MADGE**

Shareholding 15: **32751 ORDINARY shares held as at the date of this confirmation statement**

Name: **FRASER MURRAY**

# Persons with Significant Control (PSC)

## PSC notifications

### Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **IMPERIAL INNOVATIONS BUSINESSES LLP**

Registered or Principal Office Address: **52 PRINCES GATE  
EXHIBITION ROAD  
LONDON  
ENGLAND  
SW7 2PG**

Legal Form: **LLP**

Governing Law: **ENGLAND & WALES**

Register: **UK**

Country/state of register: **UK**

Registration Number: **OC33709**

### Nature of control

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the voting rights in the company.

## Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **ADVENT LIFE SCIENCES LLP**

Registered or Principal Office Address: **158-160 NORTH GOWER STREET  
LONDON  
ENGLAND  
NW1 2ND**

Legal Form: **LLP**

Governing Law: **ENGLAND AND WALES**

Register: **UK**

Country/state of register: **UK**

Registration Number: **OC347034**

## Nature of control

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the voting rights in the company.

# Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement



# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor