

Company Number: 2920061

**IMAGINATION TECHNOLOGIES GROUP PLC
(THE "COMPANY")**

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03/11/2017
COMPANIES HOUSE

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(Registered and incorporated in England and Wales with company number 02920061)

At a general meeting of the Company duly convened and held at: 8.00 a.m on 3 November 2017
21 Tudor Street London: EC4Y 0DJ the following special resolutions were passed:

SPECIAL RESOLUTIONS

To consider and, if thought fit, pass the following resolutions (all as special resolutions), such resolutions being conditional on the cancellation of: (a) the listing of the Company's shares on the premium listing segment of the Official List; and (b) the trading of the Company's shares on the Main Market of the London Stock Exchange, ((a) and (b) together, the "**De-listing**"):

1. **THAT**, the Company be re-registered as a private limited company under the Companies Act 2006 by the name of Imagination Technologies Group Limited.
2. **THAT** the new articles of association (in the form of the draft attached to this Notice of General Meeting and produced to the meeting) be adopted in substitution for and to the exclusion of the existing articles of association of the Company.

By order of the Board


Chairman

3 November 2017