

Engage Mutual Funds Limited
(the "Company")

Company No
03224780

The Companies Act 2006

Directors' statement regarding the solvency statement made in relation to the special resolution to reduce the capital of the Company, made on 30 November 2015.

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement for the purposes of section 644 of the Companies Act 2006

We confirm that the solvency statement made in relation to the special resolution to reduce the capital of the Company was made on 23 November 2015, which, in accordance with section 644(5) of the Companies Act 2006, was not more than 15 days before the date the special resolution was passed (30 November 2015)

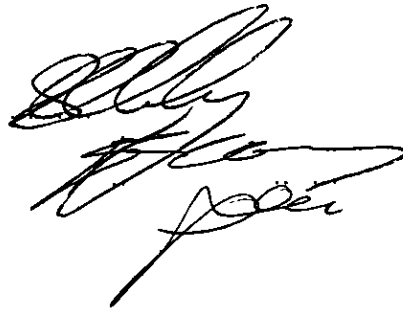
We also confirm that the solvency statement was provided to the eligible member, in accordance with section 642(2) of the Companies Act 2006, at the time the proposed special resolution was submitted to them for approval

Signed

Simon Christopher Markey (Director)

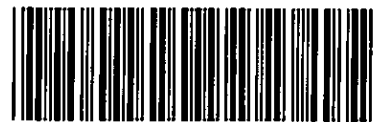
John William Adams (Director)

Keith Frederick Meeres (Director)



Date 30/11/2015

THURSDAY



S4LHOCCJ

SPE

03/12/2015

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COMPANIES HOUSE