

Short particulars of all the property mortgaged or charged

As security for payment of the Secured Liabilities the Company (with full title guarantee) hereby charges to the Lender:

- 3.1 by way of first legal mortgage all Land now owned by the Company including (without limitation) the land which is described in Schedule 1;
- 3.2 by way of first fixed equitable charge all Land which the Company acquires in the future;
- 3.3 by way of separate first fixed charges:
 - 3.3.1 all the goodwill and uncalled capital of the Company, present or future;
 - 3.3.2 the securities;
 - 3.3.3 the Insurances;
 - 3.3.4 the Intellectual property;
 - 3.3.5 the other Debts present and future and all Remittances received in respect thereof;
 - 3.3.6 the Non-Vesting Debts present and future and all Remittances received in respect thereof;
 - 3.3.7 the Rents;
 - 3.3.8 the Asset Contracts;
 - 3.3.9 the Other Claims;
 - 3.3.10 the Fixed Plant and Equipment;
 - 3.3.11 the Loose Plant and Equipment;

Please do not write in this margin

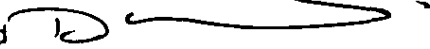
Please complete legibly, preferably in black type, or bold block lettering

1
95

Particulars as to commission allowance or discount (note 3)

[Empty box for commission allowance or discount]

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed 

Date 7th August 2009

On behalf of [company][mortgagee/chargee]†

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Please do not write in this binding margin

Particulars of a mortgage or charge (continued)

Continuation sheet No 1 to Form No 395 and 410 (Scot)

Please complete legibly, preferably in black type, or bold block lettering

Company number

5909399

Name of company

CENTRAL BUSINESS CONSULTANTS LIMITED Limited *

* delete if inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

3.3.12 all rights and interest of the Company in the Account and the amount from time to time standing to the credit of the Account;
3.3.13 any account in the name of the Company under the control of or operated in accordance with the directions of the lender; and
3.3.14 all amounts realised by the Company, its liquidator or administrator upon the enforcement or execution of any order of the court under sections 212, 213, 214, 238, 239, 244 or 423 of the Insolvency Act 1986.
3.4 by way of first floating charge all those Assets not from time to time subject to a fixed charge under this Deed;
the provisions of paragraph 14 of Schedule B1 of the Insolvency Act 1986 apply to the floating charge in clause 3.4 which shall be enforceable at any time on or after this security becomes enforceable.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5909399
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 31 JULY 2009
AND CREATED BY CENTRAL BUSINESS CONSULTANTS
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO ARDEN MERGERS LIMITED ON
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 11 AUGUST
2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 AUGUST 2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES