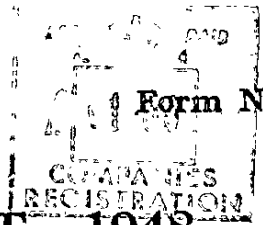


Number of Company } 52790
206



THE COMPANIES ACT, 1948

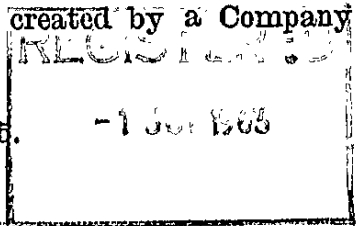
Done with 745574



For Stamp see below.

PARTICULARS of a Mortgage or Charge created by a Company registered in England.

Pursuant to section 95.



Insert the Name of the Company

Kelly-Slijpe Holdings

LIMITED

NOTE.—The original instrument (if any) creating or evidencing the charge must be presented with these particulars within twenty-one days after the date of its creation. (See section 95 (1).) In certain cases a copy of the instrument creating or evidencing the charge verified or certified in the prescribed manner may be sent to the Registrar in place of the original instrument. (See section 95 (3) & (5) and clause 4 of the Companies (Forms) Order, 1949.)

Section 96 (3) of the Companies Act, 1948, provides that:—

If any company makes default in sending to the registrar for registration the particulars of any charge created by the company or of the issues of debentures of a series requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every officer of the company who is in default shall be liable to a default fine of fifty pounds.

The fee payable on registration of a Mortgage or Charge is 10s. if the amount secured does not exceed £200, and £1 if it exceeds £200.

Presented by—

BIRCHAM & CO.,
100 Old Broad Street,
LONDON, E.C. 2.



PARTICULARS OF A MORTGAGE

Kelly-Glyffe Holdings

(1) Date and description of the instrument creating or evidencing the Mortgage or Charge (a)	(2) Amount secured by the Mortgage or Charge	(3) Short particulars of the Property Mortgaged or Charged
<p>Trust Deed dated 27th June 1963 made between International Publishing Corporation Ltd. of the first part 16 companies including <i>Kelly-Glyffe Holdings Limited</i> of the second part and The Law Debenture Corporation Ltd. of the third part constituting and securing £6,960,172 Debenture Stock of the said International Publishing Corporation Ltd.</p>	<p>As in column (1)</p>	<p>Floating charge by way of collateral security on the undertaking property and assets of the Company present and future situate within the United Kingdom of Great Britain and Northern Ireland (including its uncalled capital)</p> <p><u>NOTE:</u> Except only as provided in the said Trust Deed the Company may not create or allow to subsist any mortgage or charge in priority to or pari passu with the floating charge created by the said Trust Deed.</p>

Note.—This margin is reserved for binding and must not be written across

Dated the 27th day of June

1963 .

... of the Instrument as "Trust Deed" "Mortgage" "Debenture" etc.. as the case may be, should be given.

Edings

Limited, a Company registered in England

(4)

(5)

Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge

The amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return (b)

The Law Debenture Corporation Limited,
24, Old Broad Street,
London, E.C.2.

Note.—This margin is reserved for binding and must not be written across

Signature *Nicholas Barker Jones*
Designation of Position in relation } Solicitors to the Company.

Certificate of Registration of a Trust Deed for Securing Debenture Stock.
Pursuant to Section 98 (2) of the Companies Act, 1948.



I hereby Certify that a Trust Deed dated 27th June 1963,

and executed by KELLY-LITTEE HOLDINGS LIMITED for the purpose of securing debenture Stock of International Publishing Corporation Limited amounting to £6,960,172

for the purpose of securing debenture stock amounting to £6,960,172 was Registered pursuant to Section 95 of the Companies Act, 1948 on the first day of July One thousand nine hundred and sixty three.

Given under my hand at London this ninth day of July One thousand nine hundred and sixty three.

Certificate and Trust Deed received by,

W. T. Smith

Date 9.7.63

L. S. Whitfield

Assistant Registrar of Companies.

[P.T.O.]