

*Please complete in typescript,
or in bold black capitals.*

Return of Allotment of Shares

CHFP010 **Company Number**
Company Name in full

5909105
MITIE Security Holdings Limited

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted
(if shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	4	08	2	0	07

Class of shares
(ordinary or preference etc)

Ordinary		
9,900,784		
£1 00		
£0.00		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up
% (if any) that each share is to be paid up in cash

100%		

Consideration for which the shares were allotted
(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

THURSDAY



A32 *AVZ8KSJ7* 582
30/08/2007
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
 for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
 for companies registered in Scotland
 DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Company No 5909105

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) MITIE Group PLC	Class of shares allotted £1 00 Ordinary	Number allotted 9,900,784
Address 35 Duchess Road, Rutherglen, Glasgow, Scotland		
UK postcode G73 1AU		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

0

Signed *A. Rowley* Date 28/08/07
** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor ** Please delete as appropriate

Contact Details
 You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

The Company Secretary, 8 Monarch Court, The Brooms,	
Emersons Green, Bristol, BS16 7FH, United Kingdom	
Tel	
DX number	DX exchange