



88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP025

Company Number

5878379

Company name in full

5D HOLDINGS LTD

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted
(If shares were allotted on one date enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

24 1 0 2 0 0 6

Class of shares
(ordinary or preference etc)

Ordinary Shares

Number allotted

99,999

Nominal value of each share

£0.01

Amount (if any) paid or due on each share (including any share premium)

£0.01

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)



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COMPANIES HOUSE 04/11/2006

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

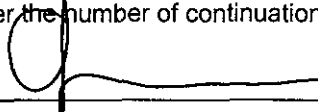
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share	
Name(s) <u>CABOT SQUARE CAPITAL NOMINEES LTD</u> Address <u>7 St James's Street</u> <u>London</u> UK Postcode <u>S</u> <u>W</u> <u>1</u> <u>A</u> <u>1</u> <u>E</u> <u>E</u>	Class of shares allotted <u>Ordinary Shares</u>	Number allotted <u>68,427</u>
Name(s) <u>RONALD KEITH HOWARD</u> Address <u>Fourth Floor, Lana House, 118 Commercial Street,</u> <u>London</u> UK Postcode <u>E</u> <u>1</u> <u> </u> <u> </u> <u> </u> <u> </u> <u>6</u> <u>N</u> <u>E</u>	Class of shares allotted <u>Ordinary Shares</u>	Number allotted <u>21,143</u>
Name(s) <u>DOUGLAS ANDREW HOWARD</u> Address <u>180 Conselyea Street, Apt. 3R,</u> <u>Brooklyn, NY 11211 USA</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>Ordinary Shares</u>	Number allotted <u>4,269</u>
Name(s) <u>SAIRA SHAMIM</u> Address <u>Fourth Floor, Lana House, 118 Commercial Street,</u> <u>London</u> UK Postcode <u>E</u> <u>1</u> <u> </u> <u> </u> <u> </u> <u> </u> <u>6</u> <u>N</u> <u>E</u>	Class of shares allotted <u>Ordinary Shares</u>	Number allotted <u>3,600</u>
Name(s) <u>WILLIAM HODSON</u> Address <u>27 Belvedere Grove, Wimbledon,</u> <u>London</u> UK Postcode <u>S</u> <u>W</u> <u>1</u> <u>9</u> <u> </u> <u> </u> <u>7</u> <u>R</u> <u>Q</u>	Class of shares allotted <u>Ordinary Shares</u>	Number allotted <u>2,560</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

26/10/2006

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Herbert Smith LLP
 Exchange House, Primrose Street, London, EC2A 2HS
 4831698_2
 Ref: 7964/30865108 Tel 020 7374 8000
 DX number 28 DX exchange