

3 02579-10.

with
s. 649 of the
Act 2006

SH19



Statement of capital for reduction supported by solvency statement or court order

A fee is payable with this form.
Please see 'How to pay' on the last page.

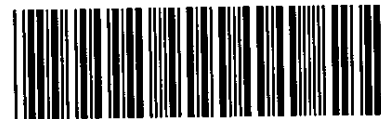
What this form is for

You may use this form as a Statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

What this form is NOT for

You cannot use this form to complete a Statement of capital for a company re-registering from unlimited to limited.

WEDNESDAY



A93I56WG
A08 22/04/2020 #111
COMPANIES HOUSE

1 Company details

Company number

Company name in full

Filing in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value <small>(£, €, \$, etc) Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any <small>(£, €, \$, etc) Including both the nominal value and any share premium</small>
£	Ordinary Shares	178032	1780.32	
£	A Ordinary Shares	81,852	818.52	
£	C Ordinary Shares	4,867	48.67	
Totals		264751	2647.51	0

Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ¹	Total aggregate amount unpaid ¹
	643099	6430.99	0

¹ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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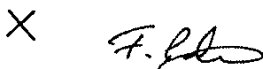
3	Prescribed particulars of rights attached to shares	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the Statement of capital share tables in Section 2 .	
Class of share	Ordinary Shares	
Prescribed particulars 1	Please see continuation sheet	
Class of share	A Ordinary Shares	
Prescribed particulars 1	A) Shares will carry full voting rights. B) Refer to rights attached to Ordinary Shares C) Refer to rights attached to Ordinary Shares D) Non-redeemable	
Class of share	C Ordinary Shares	
Prescribed particulars 1	A) Shares will carry full voting rights. B) Refer to rights attached to Ordinary Shares C) Refer to rights attached to Ordinary Shares D) Non-redeemable	

1 Prescribed particulars of rights attached to shares
The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.


4	Signature	
	I am signing this form on behalf of the company.	
Signature	Signature	X
		
	This form may be signed by: Director 2, Secretary, Person authorised 3, CIC manager.	

2 Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised
Under either section 270 or 274 of the Companies Act 2006.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Clare French**

Company name **Ward Hadaway**

Address
Sandgate House

102 Quayside

Newcastle upon Tyne

Post town

County/Region

Postcode

N E 1 3 D X

Country

DX **Newcastle upon Tyne 30 - DX 730360**

Telephone **0191 2044000**

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have completed the relevant sections of the Statement of capital.
- You have signed the form.
- You have enclosed the correct fee.

 **Important information**

Please note that all information on this form will appear on the public record.

 **How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with
Section 644 & 649 of the
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3 Prescribed particulars of rights attached to shares	
Class of share	Ordinary Shares
Prescribed particulars 1	<p>A) Carry full voting rights;</p> <p>B) Provided there is no accrued but unpaid Preferred D Ordinary Dividend, Preferred C Ordinary Dividend or Preferred A Ordinary Dividend at the relevant time, the Company may by Ordinary Resolution declare dividends, and the Directors may decide to pay interim dividends.</p> <p>C) On a liquidity event the members shall procure that any realised equity value arising from the liquidity event shall be applied in the manner set out in the articles.</p> <p>D) Non-redeemable.</p>
	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

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3

Prescribed particulars of rights attached to shares

Class of share	D Ordinary Shares	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars 1	<ul style="list-style-type: none"> A) Shares carry full voting rights B) Refer to the rights attached to the ordinary shares C) Refer to the rights attached to the ordinary shares D) Non-redeemable 	

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3 Prescribed particulars of rights attached to shares

Class of share	Preferred A Ordinary Shares	
Prescribed particulars 1	<p>A) Carry full voting rights</p> <p>B) Refer to the rights attached to ordinary shares</p> <p>C) Refer to the rights attached to ordinary shares</p> <p>D) Non-redeemable</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>

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3

Prescribed particulars of rights attached to shares

Class of share	Preferred B Ordinary Shares	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars 1	<ul style="list-style-type: none"> A) Carry full voting rights B) Refer to the rights attached to ordinary shares C) Refer to the rights attached to ordinary shares D) Non-redeemable 	

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3

Prescribed particulars of rights attached to shares

Class of share	Preferred C Ordinary Shares	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p>
Prescribed particulars 1	<p>A) Carry full voting rights</p> <p>B) Refer to the rights attached to ordinary shares</p> <p>C) Refer to the rights attached to ordinary shares</p> <p>D) Non-redeemable</p>	

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3 Prescribed particulars of rights attached to shares	
Class of share	E Ordinary Shares
Prescribed particulars 1	<p>A) Eligible for voting dividends</p> <p>B) Provided there is no accrued but unpaid Preferred D Ordinary Dividend, Preferred C Ordinary Dividend or Preferred A Ordinary Dividend at the relevant time, the Company may by Ordinary Resolution declare dividends, and the Directors may decide to pay interim dividends.</p> <p>C) on a liquidity event see the order of preference in the articles</p> <p>D) Non redeemable</p>
	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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3 Prescribed particulars of rights attached to shares

Class of share	Preferred D Ordinary Shares	<p>1 Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars 1	<p>A) Carry full voting rights B) Provided there is no accrued but unpaid preferred. D Ordinary Dividend, Preferred C Ordinary Dividend or Preferred A Ordinary Dividend at the relevant time, the Company may be Ordinary Resolution declare dividends and the Directors may declare to pay interim dividends. The Company shall, without resolution of the Board or of the Company in general meeting and before application of any profits to reserve or for any other purpose pay in respect of each Preferred D Share, a fixed preferential dividend at the Annual Rate of the Subscription Price per Share (excluding any associated tax credit) which shall be paid on at the end of the financial year of the Company to the person registered as the holder of such Share at that date and which shall accrue daily and be calculated in respect of the period to such date assuming a 365 day year (Preferred D Ordinary Dividend) and to be payable on a return of capital (in accordance with article 46.1). C) Refer to the rights attached to ordinary shares D) Non-redeemable</p>	

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3 Prescribed particulars of rights attached to shares

Class of share	F Ordinary Shares	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars 1	<p>A) Eligible for voting dividends</p> <p>B) Provided there is no accrued but unpaid Preferred D Ordinary Dividend, Preferred C Ordinary Dividend or Preferred A Ordinary Dividend at the relevant time, the Company may by Ordinary Resolution declare dividends, and the Directors may decide to pay interim dividends.</p> <p>C) on a liquidity event see the order of preference in the articles</p> <p>D) Non redeemable</p>	

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3 Prescribed particulars of rights attached to shares	
Class of share	G Ordinary Shares
Prescribed particulars 1	<p>A) Eligible for voting dividends</p> <p>B) Provided there is no accrued but unpaid Preferred D Ordinary Dividend, Preferred C Ordinary Dividend or Preferred A Ordinary Dividend at the relevant time, the Company may by <i>Ordinary Resolution declare dividends, and the Directors may decide to pay interim dividends.</i></p> <p>C) on a liquidity event see the order of preference in the articles</p> <p>D) Non redeemable</p>
	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>