

**Solvency statement for the purposes of section 642
and section 643 of the Companies Act 2006**

Company No: 518137

Name of Company : Wiggins Teape Limited

Proposal for reduction of share capital

Wiggins Teape Limited ("the Company") is proposing to reduce its share capital from £21,300,000 divided into 21,300,000 ordinary shares of £1 each to £1 divided into 1 ordinary share of £1 and that such reduction be effected by cancelling and extinguishing 21,299,999 of the existing issued ordinary shares of £1 each. As a result of that reduction the Company's share capital will be £1

Directors' statement

We

1. Andrew Harvey of 21 Norman Avenue, Twickenham, Middlesex, TW1 2LY, UK
2. James Arrowsmith of 7 Windermere Gardens, Alresford, Hampshire, SO24 9NL, UK

being all the Directors of the Company have formed the opinion for the purposes of section 642 of the Companies Act 2006 that:

- (a) as regards the Company's situation at the date of this Statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this Statement.
- (c) In forming the above opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Statement is made on 5th February 2010


Signed
Name Andrew Harvey


Signed
Name James Arrowsmith

Dated 5th February 2010

Dated 5th February 2010

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COMPANIES HOUSE