

PRINT OF RESOLUTION(S) FOR FILING

Company number: 08462175

**THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION
OF
PANTHER PARTNERS LIMITED (“Company”)**

Circulation date 14 August 2020

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (“Act”), the directors of the Company (“Directors”), propose that the following resolutions are passed as an ordinary resolution and as a special resolution as the case may be (“Written Resolution”):

ORDINARY RESOLUTION

1 **THAT**

1.1 the Directors for the purposes of section 551 of the Act may exercise all the powers of the Company to:

1.1.1 allot and issue up to and including an aggregate of:

- (a) £1,000,000 of new Series B A3 loan notes in forms previously issued by the Company (“New Series B A3 Notes”); and
- (b) £1,000,000 of new secured Series B PIK notes in the form currently held by Beechbrook (the “New Series B Beechbrook Notes”).

SPECIAL RESOLUTION

2. **THAT**

2.1

2.2 in accordance with the articles of association of the Company (“Articles”), any rights of pre-emption provided for by the Articles in relation to the issue of new notes referred to in paragraph 1.1 above be waived.

DocuSigned by:

Desmond Gunewardena

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Director – Desmond Gunewardena

Date: 17 August 2020

