RP04
Second filing of a document previously delivered

✔ What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (No. 6) Order 1986 regarding delivery.

A second filing of a document cannot be filed where information that was properly delivered is not used in these circumstances.

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

<table>
<thead>
<tr>
<th>Company number</th>
<th>0</th>
<th>3</th>
<th>8</th>
<th>4</th>
<th>5</th>
<th>4</th>
<th>6</th>
<th>7</th>
</tr>
</thead>
</table>

Company name in full: Oxford Gene Technology IP Limited

2 Applicable documents

This form only applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-5 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

Filing in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *
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<table>
<thead>
<tr>
<th>Document type</th>
<th>Confirmation Statement, Part 2 - CS01</th>
</tr>
</thead>
</table>

| Date of registration of the original document | 04/01/2016 |

Section 243 or 790ZF Exemption

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)
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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

- **Contact name:** SIT/3304993
- **Company name:** Penningtons Manches LLP
- **Address:** Da Vinci House
- **Basing View
- **Post town:** Basingstoke
- **County/Region:** Hampshire
- **Postcode:** RG21 4EG
- **Country:** UK
- **DX:** DX 148600 Basingstoke 21
- **Telephone:** +44 (0)1256 407100

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

- **For companies registered in England and Wales:**
  The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
  DX 33050 Cardiff

- **For companies registered in Scotland:**
  The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
  139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
  DX ED235 Edinburgh 1
  or LP - 4 Edinburgh 2 (Legal Post)

- **For companies registered in Northern Ireland:**
  The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
  Belfast, Northern Ireland, BT2 8BG
  DX 481 N R Belfast 1

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below.

The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE

**Checklist**

We may return forms completed incorrectly or with information missing.

- Please make sure you have remembered the following:
  - The company name and number match the information held on the public register.
  - You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009.
  - If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
  - You have enclosed the second filed document(s).
  - If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver this form, and the second filed document(s), a PR03 form 'Consent for paper filing'.

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse
## Part 2  Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered

- ✓ This part must be sent at the same time as your confirmation statement
- ✗ Not required for companies without share capital

You must complete both sections B1 and B2

### B1  Share capital

Complete the table(s) below to show the issued share capital

**Complete a separate table for each currency (if appropriate)**  For example, add pound sterling in ‘Currency table A’ and Euros in ‘Currency table B’

**Continuation pages**  Use a statement of capital continuation page if necessary

<table>
<thead>
<tr>
<th>Currency</th>
<th>Class of shares</th>
<th>Number of shares</th>
<th>Aggregate nominal value (£, €, S, etc)</th>
<th>Total aggregate amount unpaid, if any (£, €, S, etc)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Currency table A</strong></td>
<td>GBP</td>
<td>A Ordinary</td>
<td>400000</td>
<td>40,000 00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>B Ordinary</td>
<td>14487</td>
<td>14 487</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Totals</strong></td>
<td><strong>414487</strong></td>
<td><strong>40,014 487</strong></td>
</tr>
<tr>
<td><strong>Currency table B</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Currency table C</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Totals (including continuation pages)

<table>
<thead>
<tr>
<th>Total number of shares</th>
<th>Total aggregate nominal value</th>
<th>Total aggregate amount unpaid</th>
</tr>
</thead>
<tbody>
<tr>
<td>414487</td>
<td>£40,014 487</td>
<td></td>
</tr>
</tbody>
</table>
B2  Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in Section B1.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>A Ordinary</td>
<td>Please see continuation sheet</td>
</tr>
</tbody>
</table>

Prescribed particulars of rights attached to shares:
The particulars are:
- a. particulars of any voting rights, including rights that arise only in certain circumstances,
- b. particulars of any rights, as respects dividends, to participate in a distribution,
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.
**Prescribed particulars**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section B1.

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>A Ordinary</td>
</tr>
</tbody>
</table>

The 'A' Ordinary Shares are non-voting except on a resolution to alter or abrogate any of the special rights attached to the 'B' Ordinary Shares when they carry one vote per share. The 'A' Ordinary Shares have full rights, as respects dividends to participate in a distribution (except one made on a winding up or following a sale of the Company's assets).

On a return of assets on liquidation or the making of any other distribution on a winding up or following a sale of the Company's assets, the assets of the Company remaining after payment of its debts and liabilities and available for distribution to its members (Remaining Assets) shall be distributed as follows:

(i) if the value of the Remaining Assets is less than £17.5 million (subject to adjustment in accordance with the Articles) (Hurdle Amount) then the Remaining Assets shall be distributed between the holders of the Shares so that the holders of the 'C' Ordinary Shares receive £1 in aggregate and the balance of the Remaining Assets are distributed to the holders of the 'B' Ordinary Shares and the holders of the 'B' Ordinary Shares,

(ii) if the value of the Remaining Assets is equal to or more than the Hurdle Amount then the Remaining Assets shall be distributed pari passu between the holders of the 'A' Ordinary Shares, the holders of the 'B' Ordinary Shares and the holders of the 'C' Ordinary Shares. The 'A' Ordinary Shares are not redeemable.

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Please note: A separate table must be used for each class of share.
### Prescribed particulars

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Prescribed particulars</th>
</tr>
</thead>
<tbody>
<tr>
<td>B Ordinary</td>
<td>The 'B' Ordinary Shares are non-voting except on a resolution to alter or abrogate any of the special rights attached to the 'B' Ordinary Shares when they carry one vote per share. The 'B' Ordinary Shares have full rights, as respects dividends to participate in a distribution (except one made on a winding up or following a sale of the Company's assets). On a return of assets on liquidation or the making of any other distribution on a winding up or following a sale of the Company's assets, the assets of the Company remaining after payment of its debts and liabilities and available for distribution to its members (Remaining Assets) shall be distributed as follows: (i) if the value of the Remaining Assets is less than £17.5 million (subject to adjustment in accordance with the Articles) (Hurdle Amount) then the Remaining Assets shall be distributed between the holders of the Shares so that the holders of the 'C' Ordinary Shares receive £1 in aggregate and the balance of the Remaining Assets are distributed to the holders of the 'A' Ordinary Shares and the holders of the 'B' Ordinary Shares, (ii) if the value of the Remaining Assets is equal to or more than the Hurdle Amount then the Remaining Assets shall be distributed pari passu between the holders of the 'A' Ordinary Shares, the holders of the 'B' Ordinary Shares and the holders of the 'C' Ordinary Shares. The 'B' Ordinary Shares are not redeemable.</td>
</tr>
</tbody>
</table>

*Prescribed particulars of rights attached to shares*

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances,
- b. particulars of any rights, as respects dividends, to participate in a distribution,
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.