

ELQ INVESTORS III LTD (THE "COMPANY")

COMPANY NUMBER: 06409661

FRIDAY



LD1 10/02/2017 #106
COMPANIES HOUSE

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 19 JANUARY 2017

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the written resolution circulated to members on 19 January 2017, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (Solvency Statement) on 19 January 2017 and the resolution approving the reduction of capital (Resolution) was passed as a written resolution on 19 January 2017.

We confirm that

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by

Michael Holmes
Date 19 January 2017

Jim Wiltshire
Date 19 January 17

Gregory Olafson
Date 19 January 2017

Nishi Somaiya
Date 19 January 17

Beat Caballavetta
Date 19 January 2017

Tavis Cannell
Date 19 January 17