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**Notice of increase
in nominal capital**

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

Name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated ~~27 FEBRUARY 1992~~ the nominal capital of the company has been increased by ~~£250000000.00~~ beyond the registered capital of ~~£500000000.00~~.

A copy of the resolution authorising the increase is attached.

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follow:

That the authorised share capital of the Company be increased from ~~£500,000,000~~ to ~~£750,000,000~~ by the creation of 250,000,000 redeemable ordinary shares of £1 each, to have the rights attached to them by the Articles of Association of the Company.

Please tick if continuation sheet(s) are attached

Signed

[Signature]

Designation *SECRETARY*

Date *27.2.92*

Presentor's name, address and reference (if any):

THE SECRETARY
ASDA House
Southbank
Great Wilson Street
LEEDS LS11 5AD

CHAPP

For official use
General section

Post room

COMPANIES HOUSE
02 MAR 1992
M 62