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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

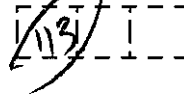
Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf—Note 5)

For official use

Company number



19772

Please complete legibly, preferably in black type, or bold block lettering

Name of company

* WINTERTHUR LIFE UK LIMITED

* insert full name of company

Date of creation of the charge

6 AUGUST 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the charge

All monies and liabilities (including further advances made hereafter by the mortgagee and secured directly or indirectly by the mortgage) whether certain or contingent which now are or at any time hereafter may be due owing or incurred from or by the borrower to the Bank anywhere on any current or other account or in any manner whatsoever whether a loan or jointly with any person firm or corporation and in whatever style name or form and whether as principal or surety together with interest on all such monies and liabilities to the date of payment at such rate or rates as may from time to time be charged by the mortgagee in accordance with its usual practice and commission and other banking charges and legal and other costs charges and expenses (on a full and unqualified indemnity basis (incurred by the bank in relation to the mortgage or enforcing the security created save that the borrowers liability is limited to the limitation set out in clause 14 of the Appendix to the offer letter dated 17th July 1998 from the mortgagee to the borrower

Names and addresses of the chargees or persons entitled to the charge

WINTERTHUR LIFE UK LIMITED	JULIAN HODGE BANK Ltd of
WINTERTHUR WAY	10, WINDSOR PLACE, CARDIFF
BASINGSTOKE HAMPSHIRE	Postcode RG21 6SZ CF1 3BX

Presenter's name address and reference (if any):

DAVID PINTO & CO
34 Reading Road South
Fleet Hants GU13 9QL

DX 32623 FLEET

IB/Scully

Time critical reference

For Official Use
Mortgage Section



Short particulars of all the property charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

1. The freehold property known as 79/81 Grosvenor Road Aldershot Hampshire together with all buildings and fixtures thereon.
2. All movable plant machinery implements furniture goods and equipment.
3. Any goodwill of the business carried on by the borrower at the premises
4. All insurance policies relating to the mortgage premises.

Particulars as to commission allowance or discount (note 3)

Signed

Date

11/8/98

On behalf of [company] [chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019772

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 6th AUGUST 1998 AND CREATED BY WINTERTHUR LIFE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO JULIAN HODGE BANK LIMITED ON ANY ACCOUNT WHATSOEVER SAVE THAT THE BORROWERS LIABILITY IS LIMITED TO THE LIMITATION SET OUT IN CLAUSE 14 OF THE APPENDIX TO THE OFFER LETTER DATED 17TH JULY 1998 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th AUGUST 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st AUGUST 1998.

A handwritten signature in black ink, appearing to read 'L. Howells'.

L. HOWELLS.

for the Registrar of Companies

Handwritten initials 'P' and '21/8' with a checkmark, indicating the date of registration.



C O M P A N I E S H O U S E