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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin.

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

Company number

322715

* Insert full name of company

1. Name of company

* MAYER COHEN INDUSTRIES LIMITED.

† distinguish between ordinary preference, etc.

2. This section must be completed for all allotments

Description of shares †	<u>ORDINARY.</u>			
A Number allotted	<u>40,000</u>	<u>40,000</u>		
B Nominal value of each		<u>£1.00</u>	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)		<u>£40,000</u>	£	£

‡ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 23rd MAY 1998] \$, or

(b) [from _____ 19____ to _____ 19____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	<u>100%</u>		
E Consideration for which the shares were allotted	<u>CASH</u>		

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

A. COHEN (GR) LTD
NEWTOWN IND. ESTATE
CROSS KEYS, GWENT.

For official use

Post room

