



Companies House
for the United Kingdom

88(2)

Return of Allotment of Shares

Please complete in ~~typewriter~~ or
in bold black capitals

CHWP000

Company Number

01612178

Company name

Associated British Ports Holdings Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted
(If shares were allotted on one date enter that date in the "From" box)

| From | | | To | | |
|------|-------|------|-----|-------|------|
| Day | Month | Year | Day | Month | Year |
| 29 | 11 | 2004 | | | |

| | | | |
|---|----------|--|--|
| Class of shares (ordinary or preference) | Ordinary | | |
| Number allotted | 10350 | | |
| Nominal value of each share | 25p | | |
| Amount (if any) paid for each share (including any share premium) | 400.0p | | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share should be treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which the shares were allotted
(This information must be supported by the duly stamped contract or by the duly stamped particulars of Form 88(2) if the contract is not in writing)

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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share class allotted | |
|---|---|--------------------------------|
| Name Cazenove Portness Limited <ESOS> <hr/> Address 20 Moorgate London <hr/> UK Postcode E C 2 R 6 L L | Class of shares allotted Ordinary | Number allotted 10350 |
| Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |
| Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |
| Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |
| Name <hr/> Address <hr/> <hr/> UK Postcode L L L L L L L L | Class of shares allotted <hr/> <hr/> | Number allotted <hr/> <hr/> |

Please enter the number of continuation sheets (if any) attached to this form

Signed *[Signature]* Date 15.12.04
 A director / secretary / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person. Companies House should contact if there is an enquiry.

| | |
|--|-------------------|
| Associated British Ports Holdings Plc, 150 | |
| Holborn, London | |
| EC1N 2LR | Tel 0207 430 1177 |
| DX number | DX exchange |