



SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by subscription on formation of the company for an allotment of a new class of shares by an unlimited company.

MONDAY



L8KWJHAO #147
LD6 23/12/2019
COMPANIES HOUSE
A8JYQVTS
A20 09/12/2019 #21
COMPANIES HOUSE

1 Company details

Company number: 0 9 2 2 8 1 3 4

Company name in full: FUNDINGXCHANGE LIMITED

Filing in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date: d 1 d 1 m 1 m 1 y 2 y 0 y 1 y 9

To Date: d d m m y y y y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	40,783	0.0001	6.13	
GBP	B1 Ordinary	259,965	0.0001	5.77	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares Eg. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	40,783	4.0783	
GBP	B1 Ordinary	259,965	25.9965	
	Totals	300748	30.0748	0

Currency table B				
	Totals			

Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ¹	Total aggregate amount unpaid ¹
Totals (including continuation pages)	300748	30.0748	0

¹ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	Ordinary
Prescribed particulars 1	(See continuation pages)
Class of share	B1 Ordinary
Prescribed particulars 1	(See continuation pages)
Class of share	
Prescribed particulars 1	

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.


Continuation page

Please use a Statement of capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature	<p>Signature</p> <p>X  X</p>
	<p>This form may be signed by: Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Max Firth

Company name

FUNDINGXCHANGE LIMITED

Address

Winnington House 2 Woodberry Grove,
North Finchley, London

Post town

County/Region

Postcode

N 1 2 0 D R

Country

UK

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have shown the date(s) of allotment in Section 2.
- You have completed all appropriate share details in Section 3.
- You have completed the appropriate sections of the Statement of capital.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

5 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary
Prescribed particulars	<p>Full rights to receive notice of, attend and vote at general meetings. One share carries one vote.</p> <p>On:</p> <p>(1) a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares) the surplus assets of the Company remaining after payment of its liabilities;</p> <p>(2) a Share Sale, the consideration payable (including any deferred consideration) whether in cash or otherwise to those Shareholders selling Shares under a Share Sale less any fees, costs and expenses payable in respect of such Share Sale;</p> <p>(3) an Asset Sale, the surplus assets of the Company remaining after payment of its liabilities; or</p> <p>(4) an IPO, the consideration payable less any fees, costs and expenses payable in respect of such IPO,</p> <p>shall be distributed proportionately in the following order: firstly, as 0.0001% of a sum equal to the aggregate Issue Price of all of the B1 Ordinary Shares and B2 Ordinary Shares plus £100; secondly, as 99.9999% of any remaining proceeds, in respect of a sum not exceeding £13,000,000, and thirdly, in respect of any proceeds remaining to be distributed, pro rata among the holders of Ordinary Shares, B1 Ordinary Shares, B3 Ordinary Shares and Series Seed Preferred Shares.</p>

5 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B1 Ordinary
Prescribed particulars	<p>Full rights to receive notice of, attend and vote at general meetings. One share carries one vote.</p> <p>On:</p> <ul style="list-style-type: none">(1) a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares) the surplus assets of the Company remaining after payment of its liabilities;(2) a Share Sale, the consideration payable (including any deferred consideration) whether in cash or otherwise to those Shareholders selling Shares under a Share Sale less any fees, costs and expenses payable in respect of such Share Sale;(3) an Asset Sale, the surplus assets of the Company remaining after payment of its liabilities; or(4) an IPO, the consideration payable less any fees, costs and expenses payable in respect of such IPO, <p>shall be distributed proportionately firstly, as 99.9999% of a sum equal to the aggregate Issue Price of all of the B1 Ordinary Shares and B2 Ordinary Shares plus £100, secondly, as 0.0001% of any remaining proceeds, in respect of a sum not exceeding £13,000,000, and thirdly, in respect of any proceeds remaining to be distributed, pro rata among the holders of Ordinary Shares, B1 Ordinary Shares, B3 Ordinary Shares and Series Seed Preferred Shares.</p>