

Number of } 368254 / 69
Company }

THE COMPANIES ACTS 1948 REGISTERED
30 DEC 1968

PARTICULARS of a Mortgage or Charge created by a Company registered in England.

Pursuant to section 95 of the Companies Act 1948.

TARMAC ROADSTONE

Insert the Name of the Company

LIMITED (formerly called HARPER THOMAS LIMITED)

NOTE.—The original instrument (if any) creating or evidencing the charge must be presented with these particulars within twenty-one days after the date of its creation. (See section 95 (1).) In certain cases a copy of the instrument creating or evidencing the charge verified or certified in the prescribed manner may be sent to the Registrar in place of the original instrument. (See section 95 (3) & (5) and clause 4 of the Companies (Forms) Order, 1949.)

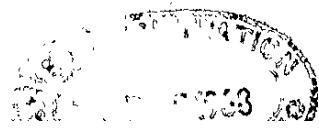
Section 96 (3) of the Companies Act 1948 provides that:—

If any company makes default in sending to the registrar for registration the particulars of any charge created by the company or of the issues of debentures of a series requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every officer of the company who is in default shall be liable to a default fine of fifty pounds.

Presented by—

Presenter's Reference CMA-J

Linklaters & Paines,
Barrington House,
59-67 Gresham Street, London, E.C.2.



PARTICULARS of a Mortgage

T A R M A C

| (1) | (2) | (3) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>Date and description of the instrument creating or evidencing the Mortgage or Charge (a)</p> | <p>Amount secured by the Mortgage or Charge</p> | <p>Short particulars of the Property Mortgaged or Charged</p> |
| <p>Third Supplemental Trust Deed dated 16th December, 1968 (supplemental to (i) a Trust Deed dated 5th October, 1964 between (<i>inter alia</i>) Tarmac Derby Limited (under its then name Tarmac Limited) and The Law Debenture Corporation, Limited (ii) a Supplemental Trust Deed dated 26th October, 1965 between (<i>inter alia</i>) Tarmac Derby Limited (under its then name Tarmac Limited) and the Law Debenture Corporation, Limited and (iii) a Supplemental Trust Deed dated 17th July, 1967 between (<i>inter alia</i>) Tarmac Derby Limited (under its then name Tarmac Limited) and The Law Debenture Corporation, Limited) constituting and securing an issue of £2,500,000 6½ per cent. Debenture Stock 1886/91 and £152,725 5½ per cent. Debenture Stock 1974/79 of Tarmac Derby Limited.</p> <p><i>Note.</i>—Power is reserved to Tarmac Derby Limited to create and issue additional Debenture Stock upon and subject to the terms and conditions contained in the said Trust Deed and Supplemental Trust Deeds.</p> | <p>See Column (1) hereof.</p> <p>£7,052,725</p> <p><i>Debtors stock of Tarmac Derby Ltd. inclusive of £2,500,000 secured by the deeds specified in (i) to (iii)</i></p> | <p>First floating charge by way of security for the repayment by Tarmac Derby Limited of the Debenture Stock mentioned in Column (1) hereof on the undertaking of the Company and all its assets both present and future wheresoever situate (including any uncalled capital).</p> <p><i>Note.</i>—The Company is prohibited by Clause 9 of the said Trust Deed dated 5th October 1964 (except as in such Clause otherwise specifically provided) from creating or allowing to subsist any mortgage or charge upon its undertaking property or assets (including uncalled capital) or any part thereof ranking in priority to or <i>pari passu</i> with the first floating charge securing the said guarantee of the said Debenture Stock.</p> <p style="text-align: center;"><i>LEP</i></p> |

Note.—This margin is reserved for binding and must not be written over.

Dated the 20th day of Dec., 1968.

(a) A description of the Instrument as a "Trust Deed" "Mortgage" "Debenture" etc. as the case may be, should be

of Charge created by

..... Limited, a Company registered in England

| (4) Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge | (5) The amount or rate per cent. of the Commission, Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the Debentures included in this Return (b) |
|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>The Law Debenture Corporation, Limited of Winchester House, 77 London Wall, London, E.C.2., as Trustees for the Debenture Stockholders.</p> | <p>None.</p> |

Note.—This margin is reserved for bidding and must not be written across

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Signature *Linklater & Paines*

Designation of Position in relation to Company } SOLICITORS TO THE COMPANY AND
 }
 } TO THE TRUSTEES

Dec., 1968.

by be, should be

169A



**CERTIFICATE OF THE REGISTRATION
OF A TRUST DEED
FOR SECURING DEBENTURE STOCK**

I hereby certify that a Trust Deed dated the **16TH DECEMBER, 1968**
and executed by **TARMAC ROADSTONE LIMITED**
for the purpose of securing debenture stock of **TARMAC DERBY LIMITED**
amounting to **£7,652,725 INCLUSIVE OF £5,000,000 SECURED BY A**
TRUST DEED DATED 5TH OCTOBER, 1964 AND DEEDS SUPPLEMENTAL THERETO

was registered pursuant to section 95 of the Companies Act, 1948, on the
30TH DECEMBER, 1968.

Given under my hand at London the **5TH JUNE, 1969.**

No. **368254**

Assistant Registrar of Companies

Certificate and mortgage received by

.....
- 5 JUN 1969



Date

Am...