



Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

Do not
write in
margin

Complete
liberally, preferably
in black type, or
with block lettering

Insert full name
of company

WJ

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

[3]

3010116

Name of company

* SPECIALITY CARE (REST HOMES) LIMITED

Date of creation of the charge

6 JUNE 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All the Company's present or future indebtedness to Integrated Health Services Inc. pursuant to a Loan Agreement dated 6 June 1995 between (1) the Company (2) Integrated Health Services Inc. and (3) Speciality Care Plc

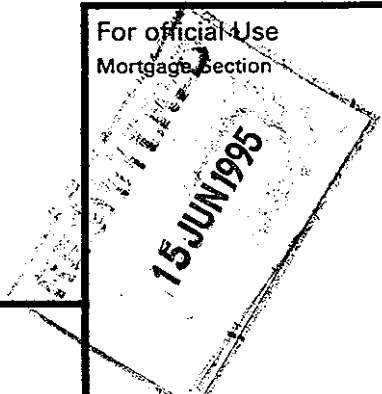
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Names and addresses of the mortgagees or persons entitled to the charge

INTEGRATED HEALTH SERVICES INC.
10065 RED RUN BOULEVARD OWINGS MILLS MARYLAND
21117 U.S.A. Postcode

Presentor's name address and reference (if any):
Penningtons (PCAC)
Highfield
Brighton Road
Godalming Surrey
GU7 1NS

For official Use
Mortgage Section



Post room



A10 *AW8ZPC9N* 398
COMPANIES HOUSE 15/06/95

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

By way of Legal Mortgage all the right title and interest of the Company in the property comprising The Firs Nursing Home, Kings Hill, Great Cornard, Sudbury, Suffolk (formerly known as Oriel Lodge) together with all buildings fixtures and fixed plant and machinery from time to time thereon

Particulars as to commission allowance or discount (note 3)

Signed J.R. K. [Signature], solicitor. Date 14 June 1995

On behalf of ~~[company]~~[mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03010116

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 6th JUNE 1995 AND CREATED BY SPECIALITY CARE (REST HOMES) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INTEGRATED HEALTH SERVICES INC. PURSUANT TO A LOAN AGREEMENT OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th JUNE 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th JUNE 1995.

W. Graddon
W. GRADDON

for the Registrar of Companies

*Post
16/6
95*



C O M P A N I E S H O U S E

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