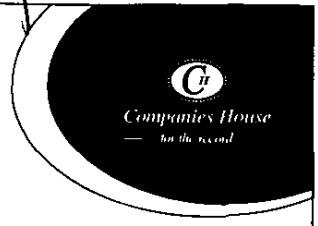


192794/26

In accordance with Section 860 of the Companies Act 2006

# MG01

## Particulars of a mortgage or charge



**A fee is payable with this form**  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

**What this form is for**  
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

**What this form is for**  
You cannot use this form to register particulars of a charge on a company. To do this you must use form MG01s

SATURDAY



A51 \*AZDJURZP\* 26/02/2011 36  
COMPANIES HOUSE

ise  
uk

### 1 Company details For official use

Company number	0	1	4	7	6	9	0	1
Company name in full	George Birchall Limited (the "Mortgagor")							

→ **Filing in this form**  
Please complete in typescript or in bold black capitals  
All fields are mandatory unless specified or indicated by \*

### 2 Date of creation of charge

Date of creation	d	1	1	m	0	2	y	2	y	0	y	1	y	1
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### 3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description: Legal mortgage (the "Legal Mortgage")

### 4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured: All the Mortgagor's liabilities to the Funder of any kind (whether present or future actual or contingent and whether incurred along or jointly with another) (the "Mortgagor's Obligations")

**Continuation page**  
Please use a continuation page if you need to enter more details.

# MG01

## Particulars of a mortgage or charge

<b>5</b>	<b>Mortgagee(s) or person(s) entitled to the charge (if any)</b>		<b>Continuation page</b> Please use a continuation page if you need to enter more details
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge			
Name	George Birchall (the "Funder")		
Address	Fernridge, Heath Rise, Whitmore Heath, Newcastle-under-Lyme, Staffordshire		
Postcode	S T 5 5 J A		
Name			
Address			
Postcode			


<b>6</b>	<b>Short particulars of all the property mortgaged or charged</b>		<b>Continuation page</b> Please use a continuation page if you need to enter more details
Please give the short particulars of the property mortgaged or charged			
Short particulars	<p>1 The Mortgagor covenants to discharge on demand the Mortgagor's Obligations when due together with Interest to the date of the discharge and Expenses and with full title guarantee as a continuing security for such discharge -</p> <p>1 1 Charges the Property to the Funder (to the full extent of the Mortgagor's interest in the Property or its proceeds of sale) by way of legal mortgage of all legal interests and otherwise by way of specific equitable charge</p> <p>1 2 Assigns to the Funder the benefit of all covenants and rights affecting or concerning the Property subject to re-assignment on redemption</p> <p>1 3 Charges to the Funder by way of fixed charge the plant machinery and fixtures and fittings furniture equipment implements and utensils of the Legal Mortgage now and in the future at the Property (the "Charged Assets")</p> <p>1 4 Charges the Goodwill to the Funder by way of a fixed charge</p> <p>2 3 The Mortgagor covenants with the Funder as follows</p> <p>2 3 2 Not to make any material alterations or additions to the Property (or any applications for planning permission in relation to the Property) without the prior written consent of the Funder</p> <p>3 1 The Mortgagor will not without the Funder's prior written consent -</p> <p>3 1 1 create or permit to arise any mortgage charge or lien on the Property, the Charged Assets or the Goodwill,</p> <p>3 1 2 grant or accept a surrender of any lease of the Property, the Charged Assets or the Goodwill, or</p> <p>Please see attached continuation page</p>		

# MG01

## Particulars of a mortgage or charge

<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"><li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li><li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li></ul> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount	Nil	

<b>8</b>	<b>Delivery of instrument</b>	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	

<b>9</b>	<b>Signature</b>	
	<p>Please sign the form here</p>	
Signature	<p>Signature</p> <p>X  X</p>	
	<p>This form must be signed by a person with an interest in the registration of the charge</p>	

# MG01

## Particulars of a mortgage or charge

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Daniel Whebell

Company name Browne Jacobson LLP

Address Victoria Square House

Victoria Square

Post town Birmingham

County/Region West Midlands

Postcode 

B	2	4	B	U
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Country Great Britain

DX DX 727740 Birmingham 62

Telephone 0121 237 3944

### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included the original deed with this form
- You have entered the date the charge was created
- You have supplied the description of the instrument
- You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- You have signed the form
- You have enclosed the correct fee

### Important information

Please note that all information on this form will appear on the public record.

### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

MG01 - continuation page  
Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>3 1 3 dispose of or part with or share possession or occupation of the Property, the Charged Assets or the Goodwill</p> <p>7 2 The Mortgagor will at the Mortgagor's own cost at the Funder's request execute any deed or documents and take any action required by the Funder to perfect this security or further to secure the Mortgagor's Obligations on the Property, the Charged Assets and the Goodwill</p> <p>Definitions</p> <p>"Expenses" means all expenses (on a full indemnify basis) incurred by the Funder or any Receiver at any time in connection with the Property, the Charged Assets, the Goodwill or the Mortgagor's Obligations or in taking or perfecting this deed or in preserving, defending or enforcing the security created by the Legal Mortgage or otherwise with Interest from the date they are incurred</p> <p>"Goodwill" means the present and future goodwill of any business carried on at the Property by or on behalf of the Mortgagor</p> <p>"Interest" means interest at the rate(s) charged to the Mortgagor by the Funder from time to time</p> <p>"Property" means the freehold property at Environment House, Turner Crescent, Loomer Road, Chesterton, Newcastle under-Lyme, Staffordshire ST5 7JZ registered under title number SF296133 at HM Land Registry</p> <p>"Receiver" includes a manager and also a receiver and manager and an administrative receiver</p>	



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 1476901  
CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 11  
FEBRUARY 2011 AND CREATED BY GEORGE BIRCHALL  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO GEORGE BIRCHALL ON ANY  
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 26  
FEBRUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 MARCH 2011

DX



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES