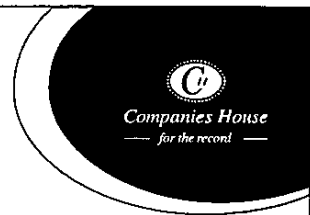


MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

What this form is NOT for
You cannot use this form to register
a statement of satisfaction in full or
in part of a fixed charge mortgage
company registered in Scotland. To
do this, please use form M01.

TUESDAY



LD3 19/07/2011 14
COMPANIES HOUSE

1 Company details		4 <small>For official use</small>
Company number	0 2 5 7 9 6 9 2	<p>→ Filing in this form Please complete in typescript or in bold black capitals.</p> <p>All fields are mandatory unless specified or indicated by *</p>
Company name in full	Softbrands Europe Limited (the "Company")	

2 Creation of charge		<p>① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'</p> <p>② The date of registration may be confirmed from the certificate</p>
Date charge created	2 1 0 8 2 0 1 0	
Description ①	Second Lien Debenture dated 21 September 2010 between the Company and the Security Trustee (defined below) (the "Debenture")	
Date of registration ②	0 1 1 0 2 0 1 0	

3 Name and address of chargee(s), or trustee(s) for the debenture holders		<p>Continuation page Please use a continuation page if you need to enter more details</p>
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders		
Name	GGC Finance Partnership, L P (the "Security Trustee")	
Address	c/o Golden Gate Private Equity Inc, One Embarcadero Centre, 39th Floor, San Francisco, California, United States of America	
Postcode	9 4 1 1 1 1	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details.

Short particulars

All monies due or to become due from the Company to the Security Trustee on any account whatsoever under the terms of the Debenture including a fixed and floating charge over the undertaking and all property and assets present and future, including goodwill, uncalled capital, buildings, fixtures, fixed plant & machinery

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- In full
 In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X Kineland & Ellis International LLP X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Caroline Charmhali**

Company name **Kirkland & Ellis International LLP**

Address **30 St Mary Axe**

Post town **London**

County/Region

Postcode **E C 3 A B A F**

Country **United Kingdom**

DX

Telephone **020 7469 2215**

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk