



Return of Allotment of Shares

Company Name: **EMERDATA LIMITED**

Company Number: **10911848**



X7H42NCU

Received for filing in Electronic Format on the: **22/10/2018**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From 23/01/2018	To 28/03/2018
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Class of Shares:	PREFERENCE	Number allotted	526046
Currency:	GBP	Nominal value of each share	1
		Amount paid:	40.83
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	279359
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

SHARE FOR SHARE EXCHANGE, A AND B SHARES IN SCL GROUP LIMITED

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1876233
Currency:	GBP	Aggregate nominal value:	1876233

Prescribed particulars

EACH SHARE RANKS PARI PASSU AND CARRIES THE RIGHT TO VOTE AND THE RIGHT TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP). ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF THE SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: I) FIRST, PAYING TO THE HOLDERS OF PREFERENCE SHARES THE ISSUE PRICE OF THAT PREFERRED SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND IN RESPECT OF THAT PREFERRED SHARE CALCULATED DOWN TO (AND INCLUDING) THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNTO EACH SUCH PREFERRED SHARE HELD; II) SECOND, PAYING TO THE HOLDERS OF ORDINARY SHARES IN THE SAME MANNER AS SET OUT ABOVE FOR HOLDERS OF PREFERENCE SHARES; AND III) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE SHARES PRO RATA TO THE NUMBER OF SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	841674
Currency:	GBP	Aggregate nominal value:	841674

Prescribed particulars

EACH SHARE RANKS PARI PASSU AND CARRIES THE RIGHT TO VOTE AND THE RIGHT - , TO PARTICIPATE IN DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON WINDING UP). ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF THE SHARES), THE ASSETS OF THE COMPANY REMAINING AFTER THE:PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: I) FIRST, PAYING TO THE HOLDERS OF PREFERENCE SHARES

THE ISSUE PRICE OF THAT PREFERRED SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND IN RESPECT OF THAT PREFERRED SHARE CALCULATED DOWN TO (AND INCLUDING) THE DATE OF THE RETURN OF CAPITAL AND, IF THERE IS A SHORTFALL OF ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE PROCEEDS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA TO THE AGGREGATE AMOUNTS DUE UNTO EACH SUCH PREFERRED SHARE HELD; II) SECOND, PAYING TO THE HOLDERS OF ORDINARY SHARES IN THE SAME MANNER AS SET OUT ABOVE FOR HOLDERS OF PREFERENCE SHARES; AND III) THEREAFTER, IN DISTRIBUTING THE BALANCE AMONG THE HOLDERS OF THE SHARES PRO RATA TO THE NUMBER OF SHARES HELD, AS IF THEY ALL CONSTITUTED SHARES OF THE SAME CLASS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	27 17907
		Total aggregate nominal value:	27 17907
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.