

**Return of Allotment of Shares**Company Name: **AUDIO NETWORK LIMITED**Company Number: **04257337**Received for filing in Electronic Format on the: **24/10/2016**

X5IA1Y7D

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>11/10/2016</b> | <b>11/10/2016</b> |

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>400</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.01</b> |
|                         |                 | Amount paid:                | <b>3.8</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>15817328</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>158173.28</b> |

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE IS ENTITLED TO PARI PASU TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>C</b>        | Number allotted          | <b>295000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>2950</b>   |
|                         | <b>SERIES</b>   |                          |               |
|                         | <b>1</b>        |                          |               |

**Currency: GBP**

Prescribed particulars

**NON VOTING. WHEN VESTED, CONVERTIBLE INTO ORDINARY SHARES AT £5.00 PER SHARE AND WHEN VESTED, PARTICIPATE IN DIVIDENDS AND OTHER DISTRIBUTIONS TO THE EXTENT THAT THE ORDINARY SHARE MARKET VALUE EXCEEDS £5.00.**

---

## Statement of Capital (Totals)

---

|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>16112328</b>  |
|           |            | Total aggregate nominal value: | <b>161123.28</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.