

Section 94

The Insolvency Act 1986

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

For Official Use

To the Registrar of Companies

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Company Number

05798587

Name of Company

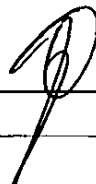
Ingleby (1697) Limited

We
Mark Jeremy Orton
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH

Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

give notice that a general meeting of the company was summoned for 12 May 2011 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that no quorum was present at the meeting

Signed _____



Date 12 May 2011

KPMG LLP
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH

Ref IAA18B0055/EJ/SJH/GA/TJH/CY

THURSDAY



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16/06/2011

COMPANIES HOUSE

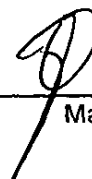
Ingleby (1697) Limited
(In Liquidation)
Liquidators' Abstract of Receipts & Payments
To 12/05/2011

S of A £	£	£
ASSET REALISATIONS		
Cash at bank	508,679 67	508,679 67
OTHER REALISATIONS		
ISA interest gross	521 46	
Tax paid on ISA interest	(104 29)	
		417 17
COST OF REALISATIONS		
Cheque/Payable order fee	2 10	
Specific bond	264 00	
Strike Off Expenses	20 00	
Strike off Fees	2,400 00	
Liquidator's fees	17,500 00	
Irrecoverable VAT	4,579 99	
Taxation Services Fees	1,250 00	
Statutory advertising	1,446 17	
Bank charges	46 00	
Land Registry Fees	176 00	
		(27,684 26)
DISTRIBUTIONS		
Ordinary shareholders	481,412 58	(481,412 58)
		<u>0.00</u>

REPRESENTED BY

NIL

Note



Mark Jeremy Orton
Liquidator



KPMG LLP
Restructuring
One Snowhill
Snow Hill Queensway
Birmingham
B4 6GH
United Kingdom

Tel +44 (0) 121 232 3000
Fax +44 (0) 121 609 5899
DX 709850 Birmingham 26

To all shareholders

Our ref mjo/954/ej/sjh
mvlf040001
Contact Sam Henderson
+44 121 6095874

12 May 2011

Dear Sir

Ingleby (1697) Limited (in members' voluntary liquidation) ("the Company")

Final report to members

I am now in a position to conclude the liquidation and convene the final meeting of members of the company in accordance with section 94 of the Insolvency Act 1986. Attached as Appendix 1 is the general information required to be disclosed to members by the Insolvency Rules 1986.

I attach as Appendix 2 the joint liquidators' receipts and payments account for the period 18 June 2010 to date. The balance in hand of £181.44 is reserved for payment of the statutory Gazette advertisement of the final meetings of Ingleby (1697) Limited and Lemsew Limited. I comment below on the principal matters that have arisen in the liquidation.

Matters arising during the course of the liquidation

All statutory documentation was filed at Companies House following the liquidators' appointment and all relevant parties were notified of the liquidation.

The declaration of solvency, sworn by the director prior to the commencement of the liquidation, showed a cash at bank balance of £508,681 and an inter-company creditor amount of £12,399.

A notice to creditors to prove any claims was advertised in The London Gazette on the 19 October 2010. No creditors were forthcoming as a result of the advertisement.

Searches of the Index of Proprietors Names at HM Land Registry in the name of the Company proved negative.

HM Revenue & Customs ("HMRC") has confirmed that the Company have no pre and post liquidation corporation tax liabilities outstanding, that no enquires will be made into any pre or post liquidation periods and that it has no objection to the liquidators convening the final

meetings of members to conclude the liquidations. HMRC has also confirmed that it has no claim in the liquidations in respect of PAYE and VAT.

Distributions

On 24 March 2011 a first and final capital distribution of £48,141,259 per Ordinary share to the shareholders was declared on the holdings of shareholders as per the company's records.

Liquidators' remuneration

As you may recall, a written resolution was passed on 8 October 2010 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the company and that they be authorised to draw their remuneration on account.

I attach as Appendix 3, a spreadsheet setting out details of the joint liquidators' time costs which total £21,158,50, including grades of staff utilised and charge-out rates applied, together with details of remuneration drawn on account. I do not propose to seek any further remuneration.

Final Meeting

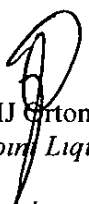
I attach a notice of the final meeting of members, which has been convened for 10.30 am on 12 May 2011, together with a proxy form. The meeting is convened pursuant to Section 94 of the Insolvency Act 1986 and its purpose is to receive an account showing the manner in which the winding up has been conducted and the property of the company disposed of, and of hearing any explanation which may be given by the joint liquidators.

There are no resolutions to be proposed at the meeting.

The account to be laid before the meeting is the same as in this letter and attachments. There is no necessity to attend the meeting in person unless you so wish, nor is it necessary for you to complete the proxy form. If you do propose to attend the meeting on 12 May 2011, please contact Sam Henderson on 0121 609 5874 in order that the appropriate arrangements can be made.

The joint liquidators will file their final return with the Registrar of Companies within 7 days of the final meeting. The company will be dissolved three months thereafter.

Yours faithfully
for Ingleby (1697) Limited



MJ Orton
Joint Liquidator

Mark Jeremy Orton is authorised to act as an insolvency practitioner by the Insolvency Practitioners Association.
Jeremy Simon Spratt is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England & Wales.

Appendix 1

Statutory Information	
Company name & Trading style	Ingleby (1697) Limited
Date of appointment	08 October 2010
Liquidators' details	<p>Mark Jeremy Orton of KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH was appointed on 08 October 2010 and is authorised to act as an insolvency practitioner by the Insolvency Practitioners Association</p> <p>Jeremy Simon Spratt of KPMG LLP 8 Salisbury Square, London, EC4Y 8BB was appointed on 08 October 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales</p>
Former office holders details	None
Functions	The functions of the office holders are being exercised by any one of them in accordance with the resolution passed on 08 October 2010
Company Information	
Company registration number	05798587
Previous registered office	Hammondsfield links Road, Kirby Muxloe, Leicester LE9 2BP
Present registered office	c/o KPMG, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

Appendix 2

Liquidator's statement of account Members' voluntary winding up

Ingleby (1697) Limited

From 8 October 2010 To 12 May 2011

S of A

ASSET REALISATIONS

Cash at bank	508,679 67	508,679 67
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OTHER REALISATIONS

ISA interest gross	521 46	
Tax paid on ISA interest	(104 29)	
		417 17

COST OF REALISATIONS

Cheque/Payable order fee	1 95	
Specific bond	264 00	
Strike Off Expenses	20 00	
Strike off Fees	2,400 00	
Liquidator's fees	17,500 00	
Irrecoverable VAT	4,549 77	
Taxation Services Fees	1,250 00	
Statutory advertising	1,295 10	
Bank charges	46 00	
Land Registry Fees	176 00	
		(27,502 82)

DISTRIBUTIONS

Ordinary shareholders	481,412 58	(481,412 58)
		<u>181 44</u>

Dividend information

Preferential debts	None
Unsecured debts	None
Returns to contributories	£48 141259 per Ordinary share

Fee information

Fees fixed by members