Company Name: M&G GROUP LIMITED

Company Number: 00633480

Received for filing in Electronic Format on the: 30/09/2005

Company Details

Period Ending: 30/09/2005

Company Type: PRIVATE COMPANY LIMITED BY SHARES

Principle Business Activities:

SIC Codes

6523

Registered Office: LAURENCE POUNTNEY HILL LONDON ENGLAND EC4R0HH

Register of Members Address: At Registered Office

Register of Debenture Holders Address: Not Applicable

Details of Officers of the Company

Company Secretary:

Name: JONATHAN PETER MCCLELLAND

Address: 18 GUILDFORD GROVE GREENWICH LONDON SE108JT

Director 1:

Name: MR PHILIP MICHAEL JOHNSON

Date of Birth: 20/09/1971

Nationality: BRITISH

Occupation: DIRECTOR

Address: 39A LANCASTER ROAD LONDON W111QJ
Director 2:

Name: ANTHONY JOHN ASHPLANT  
Address: GLEBE HOUSE
HOO PARK
WHITWELL
HERTFORDSHIRE
ENGLAND  SG48HN

Date of Birth: 03/02/1954
Nationality: BRITISH
Occupation: LEGAL AND COMPLIANCE DIRECTOR

Director 3:

Name: MR MICHAEL GEORGE ALEXANDER MCLINTOCK
Address: THE OLD RECTORY
RECTORY LANE, LONGWORTH
ABINGDON
ENGLAND  OX135DZ

Date of Birth: 24/03/1961
Nationality: BRITISH
Occupation: CHIEF EXECUTIVE, M&G GROUP

Share Capital

Issued Share Capital Details:

<table>
<thead>
<tr>
<th>Class of share</th>
<th>Number of shares issued</th>
<th>Aggregate nominal value of issued shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORDINARY SHARES OF 25P EACH</td>
<td>86248093</td>
<td>GBP21562023.25</td>
</tr>
<tr>
<td>TOTALS</td>
<td>86248093</td>
<td>GBP21562023.25</td>
</tr>
</tbody>
</table>

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 30/09/2005, or that had ceased to be shareholders since the made up date of the previous Annual Return.

Shareholding 1:

86248093 ORDINARY SHARES Shares held as at 30/09/2005

Name: PRUDENTIAL PUBLIC LIMITED COMPANY

Address: LAURENCE POUNTNEY HILL
LONDON
ENGLAND  EC4R0HH

Authorisation

Authoriser Designation: SECRETARY  Date Authorised: 30/09/2005  Authenticated: Yes (E/W)