Particulars of a mortgage or charge

A fee is payable with this form. We will not accept this form unless you send the correct fee. Please see 'How to pay' on the last page.

What this form is for: You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.

What this form is NOT: You cannot use this form to register particulars of a mortgage or charge in Scotland.

To do this, please use form MG01s.

1. Company details
   - Company number: 01023055
   - Company name in full: EAST BELFAST ENTERPRISE LTD

2. Date of creation of charge
   - Date of creation: 08/02/2012

3. Description
   - Description: Debenture dated the 8th day of February 2012 between the Company of the one part and Department of Enterprise Trade and Investment of the other part.

4. Amount secured
   - Amount secured: All monies now due or hereafter to become due and owing by the Company to the Department of Enterprise Trade and Investment under the terms and conditions of a Letter of Offer of Financial Assistance dated 17 December 2008 from the Department of Enterprise Trade and Investment to the Company.

Continuation page
Please use a continuation page if you need to enter more details.
**MG01**
Particulars of a mortgage or charge

<table>
<thead>
<tr>
<th>5</th>
<th>Mortgagee(s) or person(s) entitled to the charge (if any)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Department of Enterprise Trade and Investment</td>
</tr>
<tr>
<td>Address</td>
<td>Netherleigh Massey Avenue Belfast</td>
</tr>
<tr>
<td>Postcode</td>
<td>BT42JP</td>
</tr>
<tr>
<td>6</td>
<td>Short particulars of all the property mortgaged or charged</td>
</tr>
<tr>
<td>Short particulars</td>
<td>The lands in Folio DN 119372L and DN 136732 County Down.</td>
</tr>
</tbody>
</table>
Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:
- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

Signature

Please sign the form here.

Signature

This form must be signed by a person with an interest in the registration of the charge.
**MG01**
Particulars of a mortgage or charge

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
The Solicitor

Company name
Department of Finance and Personnel

Address
Departmental Solicitor's Office
3rd Floor Centre House
79 Chichester Street
Belfast BT1 4JE

Post town
Belfast
County
Northern Ireland
Postcode
BT1 4JE

Country
Northern Ireland

Telephone
028 90 542 945

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included the original deed with this form.
- You have entered the date the charge was created.
- You have supplied the description of the instrument.
- You have given details of the amount secured by the mortgagee or chargee.
- You have given details of the mortgagee(s) or person(s) entitled to the charge.
- You have entered the short particulars of all the property mortgaged or charged.
- You have signed the form.
- You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3ZJ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. NI23055
CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND HEREBY CERTIFIES THAT A DEBENTURE DATED 8 FEBRUARY 2012 AND CREATED BY EAST BELFAST ENTERPRISE LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DEPARTMENT OF ENTERPRISE TRADE AND INVESTMENT UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 10 FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, BELFAST THE 10 FEBRUARY 2012