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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP021

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[Official use stamp]

05990648

Name of company

* insert full name of company

* FEATURECODE 3 LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 4 April 2008 the nominal capital of the company has been increased by £ 3,283,000 beyond the registered capital of £ 16,000 00

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new shares have been or are to be issued are as follows

pari passu with the existing ordinary shares of £0 01p each of the Company

Please tick here if continued overleaf

‡ insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation ‡

Director

Date 4 April 2008

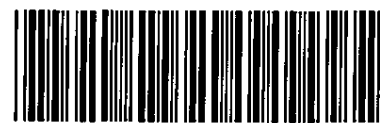
Presenter's name address and reference (if any)

PricewaterhouseCoopers Legal LLP
One Embankment Place
London
WC2N 6DX

For official Use (02/06)
General Section

Post room

THURSDAY



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COMPANIES HOUSE